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**QUARTERLY FINANCIAL REPORT
FOR THE THREE-MONTH PERIOD ENDED JUNE 30, 2013**

(Based on JAPANESE GAAP) (Consolidated)

August 7, 2013

Company name: SECOM CO., LTD. (URL: <http://www.secom.co.jp/>)
 Code number: 9735 Tokyo Stock Exchange ----- First Section
 Representative: Shuji Maeda, President and Representative Director
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 Scheduled date of filing Quarterly Securities Report: August 14, 2013
 Scheduled date of dividend payout: -
 Preparation of quarterly supplementary materials: None
 Holding of quarterly results information meeting: None

1. Consolidated financial results for the three-month period ended June 30, 2013 (April 1, 2013–June 30, 2013)

(1) Consolidated operating results (In millions of yen, figures rounded down)

	Three-month Period Ended June 30	
	2012	2013
Revenue	166,420 8.2%	190,641 14.6%
Operating profit	23,293 2.2%	27,722 19.0%
Ordinary profit	25,534 6.0%	32,494 27.3%
Net income	15,275 16.7%	19,043 24.7%
Basic net income per share (in yen)	69.98	87.25
Diluted net income per share (in yen)	-	-

Note 1: Comprehensive income:

Three-month period ended June 30, 2013: JPY 26,242 million (50.6%)

Three-month period ended June 30, 2012: JPY 17,427 million (10.2%)

Note 2: There is no diluted net income per share as there are no shares with dilutive effect.

Note 3: Percentage figures represent changes from the results of the corresponding period of the previous year.

(2) Consolidated financial position (In millions of yen, figures rounded down)

	March 31, 2013	June 30, 2013
Total assets	1,249,110	1,213,634
Net assets	764,139	766,143
Equity ratio	53.6%	55.2%
Net assets per share (in yen)	3,065.13	3,067.76

Note 1: Equity as of:

June 30, 2013 : JPY 669,598 million

March 31, 2013 : JPY 669,024 million

Note 2: Equity is calculated by deducting minority interests in subsidiaries from net assets. Net assets per share is calculated by dividing equity by the number of common shares outstanding, excluding treasury stock, as of each period-end.

2. Dividends

	Years ended March 31		
	2013	2014	2014 (projected)
1 st quarter dividends per share (in yen)	–	–	–
2 nd quarter dividends per share (in yen)	–	–	–
3 rd quarter dividends per share (in yen)	–	–	–
Year-end dividends per share (in yen)	105.00	–	115.00
Annual dividends per share (in yen)	105.00	–	115.00

Note: Revision of projected dividends from that most recently disclosed: None

3. Projections for the consolidated financial results for the fiscal year ending March 31, 2014 (April 1, 2013 – March 31, 2014) and the six-month period ending September 30, 2013 (April 1, 2013 – September 30, 2013)

(In millions of yen)

	Six-month period ending September 30, 2013	Year ending March 31, 2014
Projected revenue	389,300 7.5%	809,400 5.7%
Projected operating profit	53,200 5.6%	112,800 4.1%
Projected ordinary profit	54,700 2.0%	115,900 2.0%
Projected net income	31,900 0.6%	66,100 3.8%
Projected basic net income per share (in yen)	146.15	302.84

Note 1: Revision of projections for the consolidated financial results from those most recently disclosed: None

Note 2: Projected basic net income per share for the fiscal year ending March 31, 2014 and the six-month period ending September 30, 2013 are calculated based on the number of average common shares outstanding over the three-month period ended June 30, 2013, assuming that it remains the same until March 31, 2014.

Note 3: Percentage figures represent changes from the results of the corresponding period of the previous year.

Note

1. Significant changes in subsidiaries during the three-month period ended June 30, 2013 (changes in specified subsidiaries accompanied with changes in scope of consolidation): None
2. Adoption of unique accounting treatment for preparation of consolidated quarterly financial statements: None
3. Changes in accounting policies, accounting estimates and/or restatements:

Changes in accounting policies associated with amendment of accounting standards: None

Other changes in accounting policies: None

Changes in accounting estimates: None

Restatements: None

4. Number of common shares outstanding :

Number of common shares outstanding, including treasury stock, as of:

June 30, 2013 : 233,288,717 shares

March 31, 2013 : 233,288,717 shares

Number of shares of treasury stock, as of:

June 30, 2013 : 15,019,523 shares

March 31, 2013 : 15,018,951 shares

Number of average common shares outstanding over:

The three-month period ended June 30, 2013: 218,269,446 shares

The three-month period ended June 30, 2012: 218,271,037 shares

Note on status of quarterly review procedures

This report is excluded from the scope of quarterly review procedures pursuant to the Financial Instruments and Exchange Act. Review procedures for quarterly financial statements have not been completed at the time of disclosure of this report.

Note on appropriate use of projections for the financial results; other special items

The forward-looking statements including the future performance described in this document are provided based on both all information available at this moment and certain assumptions considered reasonable. Actual performance may differ materially from the forward-looking statements due to various factors hereafter occurred. For matters regarding assumptions on financial projections and notes for the use of financial projections, please refer to “1. Qualitative Information Regarding the Three-month Period Ended June 30, 2013 (3) Qualitative Information Regarding Consolidated Financial Projections” on page 4 in the appendices.

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1. Qualitative Information Regarding the Three-month Period Ended June 30, 2013

(1) Qualitative Information Regarding Consolidated Financial Results

During the three-month period ended June 30, 2013, Japanese economy has seemed to be improving as shown in the gradual recovery of corporate earnings, ascribed to the resurgence of exports and positive effects of various policies, and robust consumer spending.

In this environment, we have been continuously trying to satisfy the increasingly diversified and sophisticated needs of our customers for their safety and peace of mind, with the aim of realizing our vision for the future, “Social System Industry,” a society where everyone can live safe and secure anytime and anywhere. To this end, we have made efforts to develop and provide high-quality products and services suited to customer needs in our security services segment, as well as in our fire protection services, medical services, insurance services, geographic information services, information and communication related services, and real estate and other services segments. We also pressed forward with efforts to apply the ALL SECOM concept, which emphasizes cooperation among our various independent businesses to strengthen the bond of the Group as a whole with a view to hastening our advance to growth.

From the three-month period ended June 30, 2013, information and communication related services segment, formerly included in information and communication related and other services segment, is separately reported. Also, real estate development and sales segment, previously reported separately, was included in real estate and other services segment accompanying with change of its name from information and communication related and other services segment (refer to page9 to 11). Revenue, profit or loss for each reportable segment of the three-month period ended June 30, 2012, were reclassified to conform to this change.

Consolidated revenue for the three-month period ended June 30, 2013 increased by 14.6% to 190.6 billion yen. Consolidated operating profit increased by 19.0% to 27.7 billion yen. Consolidated ordinary profit increased by 27.3% to 32.4 billion yen, mainly due to contribution by 3.3 billion yen of net gains on private equity investment in the U.S., improving from 0.8 billion yen in the previous corresponding period. Consolidated net income increased by 24.7% to 19.0 billion yen. Consolidated revenue, consolidated operating profit, consolidated ordinary profit and consolidated net income have reached a record-high, respectively.

Segment information is as follows.

In the security services segment, revenue increased by 6.7% to 112.1 billion yen and operating profit went up by 4.6% to 26.6 billion yen, mainly due to brisk sales of on-line security systems for commercial and residential use and of security products including CCTV surveillance systems.

In the fire protection services segment, while revenue decreased by 2.2% to 21.4 billion yen, operating profit was 90 million yen, improving from operating loss of 0.3 billion yen in the previous corresponding period, mainly owing to the decrease in cost ratio. Revenue tends to increase toward the end of the period, due to the fact that this segment is greatly affected by the construction industry.

In the medical services segment, revenue increased by 38.1% to 13.9 billion yen, mainly owing to the firm increase in sales of pharmaceutical products and medical equipment. Operating profit decreased by 0.9% to 1.0 billion yen, chiefly due to the increase in cost ratio.

In the insurance services segment, revenue decreased by 3.5% to 8.5 billion yen. This result reflected revenue decline mainly due to the decrease in a reversal of unearned premiums and other insurance liabilities for the new type insurance, despite firm increase in sales of MEDCOM, an unrestricted cancer treatment policy, and fire insurance policy provided by Secom General Insurance Co., Ltd. Operating profit went up by 233.1% to 0.3 billion yen, compared to the previous corresponding period, mainly owing to the decrease in net claims paid for damage of natural disasters.

In the geographic information services segment, revenue decreased 0.4% to 10.4 billion yen, reflecting the decrease in revenue in international division, despite the firm sales in public division. Operating loss was 0.1 billion yen, from an operating loss of 0.2 billion yen in the previous corresponding period, mainly due to the decrease in cost ratio. Revenue tends to increase toward the end of the period, due to the concentration of deliveries of public-sector contracts, which is the primary market for this segment.

In the information and communication related services segment, revenue increased by 181.3% to 11.2 billion yen and operating profit went up by 141.8% to 1.1 billion yen, chiefly owing to contribution by At Tokyo Corporation, newly consolidated on October 31, 2012.

In the real estate and other services segment, revenue increased by 116.7% to 12.8 billion yen, chiefly due to revenue increase in the real estate development and sales business, which was attributable to the efforts to focus on sales and delivery of inventories on hand. Operating profit went up by 192.1% to 2.0 billion yen.

(2) Qualitative Information Regarding Consolidated Financial Position

Consolidated Balance Sheets

Total assets as of June 30, 2013 amounted to 1,213.6 billion yen, 2.8% or 35.4 billion yen lower than that at the end of the previous fiscal year. Total current assets, at 487.3 billion yen, were down 10.2% or 55.4 billion yen. This was largely attributable to decreases in notes and accounts receivable, trade by 31.6% or 33.6 billion yen to 72.9 billion yen, and cash and cash equivalents by 3.3% or 5.8 billion yen to 169.5 billion yen, real estate inventories by 43.3% or 5.6 billion yen to 7.3 billion yen, short-term investments by 30.7% or 4.5 billion yen to 10.2 billion yen, and deferred income taxes by 26.2% or 3.7 billion yen to 10.6 billion yen. Total fixed assets, at 726.2 billion yen, were up 2.8% or 19.9 billion yen. This was mainly attributable to increases in tangible assets by 0.2% or 0.7 billion yen to 362.2 billion yen, and investment securities by 9.8% or 18.4 billion yen to 207.5 billion yen.

Total liabilities amounted to 447.4 billion yen, 7.7% or 37.4 billion yen lower than that at the end of the previous fiscal year. Total current liabilities amounted to 210.5 billion yen, down 15.1% or 37.3 billion yen, owing to decreases in accrued income taxes by 72.1% or 21.0 billion yen to 8.1 billion yen, notes and accounts payable, trade by 21.0% or 9.1 billion yen to 34.5 billion yen, accrued bonuses by 33.4% or 4.6 billion yen to 9.3 billion yen, bank loans by 10.6% or 4.4 billion yen to 37.8 billion yen, and other payables by 11.2% or 3.5 billion yen to 27.8 billion yen, despite the increase in other current

liabilities, including deposits received by 12.0% or 4.8 billion yen to 45.4 billion yen. Long-term liabilities decreased by 0.1 billion yen to 236.9 billion yen, compared to that at the end of the previous fiscal year. This was mainly attributable to the decrease in long-term loans by 11.3% or 2.2 billion yen to 17.5 billion yen, despite the increase in straight bonds by 18.4% or 1.6 billion yen to 10.4 billion yen.

Total net assets amounted to 766.1 billion yen, 0.3% or 2.0 billion yen higher than that at the end of the previous fiscal year, due to decrease of losses in foreign currency translation adjustments by 20.2% or 5.6 billion yen, and increase in minority interests in subsidiaries by 1.5% or 1.4 billion yen, despite the decreases in retained earnings by 0.6% or 3.8 billion yen, mainly resulting from payment of dividends, and unrealized gains on securities by 9.9% or 1.1 billion yen.

(3) Qualitative Information Regarding Consolidated Financial Projections

The financial results for the three-month period ended June 30, 2013 were generally within our projections, despite the continuous severe economic conditions.

Accordingly, projections for the consolidated financial results for the six-month period ending September 30, 2013 and the fiscal year ending March 31, 2014 have not been changed from those disclosed on May 9, 2013.

Furthermore, the financial projections included in this document are based on the information available at the time of the announcement and actual results may differ from the projection due to various factors hereafter occurred.

2. Items Regarding the Summary Information (Other)

(1) Significant Changes in Subsidiaries in the Three-month Period Ended June 30, 2013

Not applicable.

(2) Adoption of Unique Accounting Treatment for Preparation of Consolidated Quarterly Financial Statements

Not applicable.

(3) Changes in Accounting Policies, Accounting Estimates and/or Restatements

Not applicable.

3. Consolidated Quarterly Financial Statements

(1) Consolidated Balance Sheets

(In millions of yen)

	March 31, 2013	June 30, 2013
ASSETS:		
Current assets:	542,836	487,397
Cash on hand and in banks	175,427	169,596
Cash deposits for armored car services	56,089	57,056
Call loans	46,500	43,000
Notes and accounts receivable, trade	106,638	72,950
Due from subscribers	24,059	22,616
Short-term investments	14,723	10,204
Lease receivables and investment in leased assets	27,569	27,560
Merchandises and products	12,321	12,681
Real estate inventories	12,944	7,342
Work in process	4,526	5,279
Costs on uncompleted construction contracts	7,563	9,557
Work in process for real estate inventories	13,348	13,754
Raw materials and supplies	6,430	6,441
Deferred income taxes	14,384	10,618
Short-term loans receivable	4,158	4,555
Other	18,453	15,904
Allowance for doubtful accounts	(2,302)	(1,721)
Fixed assets:	706,241	726,207
Tangible assets:	361,532	362,271
Buildings and improvements, net	155,839	155,126
Security equipment and control stations, net	67,200	68,901
Land	115,652	115,472
Other, net	22,839	22,772
Intangible assets	55,079	54,400
Investments and others:	289,629	309,535
Investment securities	189,042	207,541
Long-term loans receivable	42,338	43,201
Prepaid pension and severance costs	19,572	19,788
Deferred income taxes	11,711	11,411
Other	43,706	44,310
Allowance for doubtful accounts	(16,742)	(16,718)
Deferred assets	32	29
Total assets	1,249,110	1,213,634

(1) Consolidated Balance Sheets (Continued)

(In millions of yen)

	March 31, 2013	June 30, 2013
LIABILITIES:		
Current liabilities:	247,879	210,511
Notes and accounts payable, trade	43,684	34,505
Bank loans	42,350	37,869
Current portion of straight bonds	4,487	2,962
Lease obligations	537	521
Payables - other	31,406	27,898
Accrued income taxes	29,282	8,184
Accrued consumption taxes	4,377	4,100
Accrued expenses	4,571	4,683
Deferred revenue	30,880	33,011
Accrued bonuses	14,031	9,343
Provision for losses on construction contracts	1,714	2,023
Other	40,554	45,406
Long-term liabilities:	237,091	236,979
Straight bonds	8,847	10,474
Long-term loans	19,828	17,582
Lease obligations	3,438	3,459
Guarantee deposits received	36,125	36,156
Deferred income taxes	13,400	12,995
Accrued pension and severance costs	17,137	17,043
Accrued retirement benefits for directors and corporate auditors	2,443	1,505
Investment deposits by policyholders, unearned premiums and other insurance liabilities	133,627	134,985
Other	2,242	2,776
Total liabilities	484,970	447,491
NET ASSETS:		
Shareholders' equity:	685,042	681,164
Common stock	66,377	66,377
Capital surplus	83,054	83,054
Retained earnings	609,275	605,400
Common stock in treasury, at cost	(73,664)	(73,667)
Accumulated other comprehensive income:	(16,018)	(11,566)
Unrealized gains (losses) on securities	11,783	10,617
Deferred gains (losses) on hedges	(41)	(32)
Foreign currency translation adjustments	(27,760)	(22,151)
Minority interests in subsidiaries	95,114	96,545
Total net assets	764,139	766,143
Total liabilities and net assets	1,249,110	1,213,634

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

(In millions of yen)

	Three-month period ended June 30, 2012	Three-month period ended June 30, 2013
Revenue	166,420	190,641
Costs of revenue	105,758	124,502
Gross profit	60,662	66,138
Selling, general and administrative expenses	37,369	38,416
Operating profit	23,293	27,722
Non-operating income	3,511	5,980
Non-operating expenses	1,269	1,209
Ordinary profit	25,534	32,494
Extraordinary profit	139	11
Extraordinary losses	181	26
Income before income taxes	25,492	32,479
Income taxes - current	6,516	7,823
Income taxes - deferred	3,044	3,531
Total income taxes	9,560	11,355
Net income before minority interests in subsidiaries	15,932	21,124
Minority interests in subsidiaries	657	2,081
Net income	15,275	19,043

Consolidated Statements of Comprehensive Income

(In millions of yen)

	Three-month period ended June 30, 2012	Three-month period ended June 30, 2013
Net income before minority interests in subsidiaries	15,932	21,124
Other comprehensive income:	1,494	5,117
Unrealized gains (losses) on securities	(3,141)	(1,220)
Foreign currency translation adjustments	2,924	4,725
Share of other comprehensive income of affiliated companies accounted for under the equity method	1,711	1,612
Comprehensive income	17,427	26,242
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent company	16,538	23,494
Comprehensive income attributable to minority interests	888	2,747

(3) Notes Regarding the Consolidated Quarterly Financial Statement**[Notes Regarding the Assumption of Going Concern]**

Not applicable.

[Notes Regarding Significant Changes in Shareholders' Equity]

Not applicable.

(4) Segment Information, etc.**[Segment Information]****I. Three-month Period Ended June 30, 2012****1. Information About Amounts of Revenue and Profit or Loss by Reportable Segments**

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	105,057	21,952	10,131	8,870	10,517
Intersegment	2,553	1,039	46	870	23
Subtotal	107,610	22,991	10,178	9,740	10,540
Segment profit (loss)	25,460	(374)	1,074	111	(262)

	Reportable segments		Real estate and other services (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Information and communication related services	Subtotal				
Revenue:						
Customers	3,983	160,512	5,907	166,420	-	166,420
Intersegment	825	5,357	687	6,044	(6,044)	-
Subtotal	4,809	165,870	6,594	172,465	(6,044)	166,420
Segment profit (loss)	482	26,491	698	27,189	(3,896)	23,293

Note 1: Real estate and other services is an operating segment not designated as a reportable segment, and comprises real estate development and sales, real estate leasing, hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of 239 million yen and corporate expenses not allocated to each reportable segment of 3,657 million yen. Major components of corporate expenses are expenses regarding planning, personnel and administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

2. Information About Assets by Reportable Segments

There were significant changes in the amount of assets by reportable segment in the three-month period ended June 30, 2012 compared to the amount at the end of the previous fiscal year. The summary information is as follows:

In the fire protection services segment, the amount of segment assets increased by 24,185 million yen, arising from the acquisition of Nittan Co., Ltd. in the three-month period ended June 30, 2012.

3. Information About Impairment Loss on Fixed Assets and Goodwill by Reportable Segments

(Significant Changes in Goodwill)

In the fire protection services segment, goodwill increased due to the acquisition of Nittan Co., Ltd. in the three-month period ended June 30, 2012.

The amount of goodwill increased by 1,464 million yen in the three-month period ended June 30, 2012.

II. Three-month Period Ended June 30, 2013

1. Information About Amounts of Revenue and Profit or Loss by Reportable Segments

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	112,127	21,474	13,993	8,563	10,471
Intersegment	3,264	1,242	42	789	24
Subtotal	115,392	22,717	14,035	9,352	10,496
Segment profit (loss)	26,636	98	1,065	371	(113)

	Reportable segments		Real estate and other services (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Information and communication related services	Subtotal				
Revenue:						
Customers	11,208	177,838	12,802	190,641	-	190,641
Intersegment	1,096	6,459	441	6,901	(6,901)	-
Subtotal	12,304	184,298	13,244	197,542	(6,901)	190,641
Segment profit (loss)	1,166	29,224	2,039	31,264	(3,541)	27,722

Note 1: Real estate and other services is an operating segment not designated as a reportable segment, and comprises real estate development and sales, real estate leasing, hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of 282 million yen and corporate expenses not allocated to each reportable segment of 3,258 million yen. Major components of corporate expenses are expenses regarding planning, personnel and

administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

2. Information About Changes in Reportable Segments

Until the previous fiscal year, security services, fire protection services, medical services, insurance services, geographic information services, and real estate development and sales had been designated as our reportable segments, and information and communication related and other services had been an operating segment not designated as reportable segments. We have been positioning information and communication related services as one of our core business, and now we recognize the significance of information and communication related services is increasing, resulting from the acquisition of At Tokyo Corporation, a subsidiary newly consolidated from the end of October 2012. Therefore, from the three-month period ended June 30, 2013, information and communication related services, formerly included in information and communication related and other services segments, is separately reported as a reportable segment to disclose business activities more adequately and improve the effectiveness of segment information.

Real estate development and sales segment had been reported as a reportable segment, due to the fact that the absolute value of operating losses of real estate development and sales business incurred in the fiscal year ended March 31, 2009 exceeded 10% of the total amount of operating profits from segments incurring operating profits. Since the significance to disclose real estate development and sales segment as a reportable segment has decreased, its name was changed to real estate and other services segment, which is an operating segment not designated as reportable segments.

From the three-month period ended June 30, 2013, our reportable segments include security services, fire protection services, medical services, insurance services, geographic information services, and information and communication related services.

Segment information in three-month period ended June 30, 2012, was reclassified to conform to this change.

(5) Significant Subsequent Events

Not applicable.