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QUARTERLY FINANCIAL REPORT FOR THE NINE-MONTH PERIOD ENDED DECEMBER 31, 2011

(Based on JAPANESE GAAP) (Consolidated)

February 8, 2012

Company name: SECOM Co., Ltd. (URL: <http://www.secom.co.jp/>)
 Code number: 9735 Tokyo Stock Exchange ----- First Section
 Osaka Securities Exchange ----- First Section
 Representative: Shuji Maeda, President and Representative Director
 For inquiries: Katsuhisa Kuwahara, Executive Director Phone (03) 5775-8100
 Scheduled date of filing Quarterly Securities Report: February 14, 2012
 Scheduled date of dividend payout: -
 Preparation of quarterly supplementary materials: None
 Holding of quarterly results information meeting: None

1. Consolidated financial results for the nine-month period ended December 31, 2011 (April 1, 2011– December 31, 2011)

(1) Consolidated operating results (In millions of yen, figures rounded down)

	Nine-month period ended December 31	
	2010	2011
Revenue	481,512 2.1%	484,634 0.6%
Operating profit	73,481 2.3%	74,121 0.9%
Ordinary profit	81,462 13.0%	78,518 (3.6%)
Net income	47,806 19.8%	42,060 (12.0%)
Basic net income per share (in yen)	219.26	192.76
Diluted net income per share (in yen)	-	-

Note 1: Comprehensive income:

Nine-month period ended December 31, 2011: JPY 38,880 million ((8.3%))

Nine-month period ended December 31, 2010: JPY 42,390 million (- %)

Note 2: Percentage figures represent changes from the results of the corresponding period of the previous year.

(2) Consolidated financial position (In millions of yen, figures rounded down)

	March 31, 2011	December 31, 2011
Total assets	1,094,400	1,092,658
Net assets	654,055	672,014
Equity ratio	54.1%	55.8%

Note: Equity as of:

March 31, 2011: JPY 592,245 million December 31, 2011: JPY 610,076 million

2. Dividends

	Years ended March 31		
	2011	2012	2012 (projected)
1 st quarter dividends per share (in yen)	–	–	
2 nd quarter dividends per share (in yen)	–	–	
3 rd quarter dividends per share (in yen)	–	–	
Year-end dividends per share (in yen)	90.00		90.00
Annual dividends per share (in yen)	90.00		90.00

Note: Revision of projected dividends from the most recent projection: None

3. Projections for the consolidated financial results for the fiscal year ending March 31, 2012 (April 1, 2011 – March 31, 2012)

(In millions of yen)

	Year ending March 31, 2012
Projected revenue	673,900 1.5%
Projected operating profit	100,000 0.9%
Projected ordinary profit	103,000 (6.1%)
Projected net income	57,300 (5.8%)
Projected basic net income per share (in yen)	262.58

Note 1: Percentage figures represent changes from the results of the corresponding period of the previous year.

Note 2: Revision of projections for the consolidated financial results from the most recent projection: None

4. Others

1. Significant changes in subsidiaries (scope of consolidation) in the nine-month period ended December 31, 2011: Applicable

Newly consolidated: None

Excluded from consolidation: One (Secom Techno Service Co., Ltd.)

2. Adoption of unique accounting treatment for preparation of consolidated quarterly financial statements: None

3. Changes in accounting policies, accounting estimates and/or restatements:

Changes in accounting policies associated with amendment of accounting standards: None

Other changes in accounting policies: None

Changes in accounting estimates: None

Restatements: None

4. Number of common shares outstanding :

Number of common shares outstanding, including treasury stock, as of:

December 31, 2011: 233,288,717 shares March 31, 2011: 233,288,717 shares

Number of shares of treasury stock, as of:

December 31, 2011: 15,017,364 shares March 31, 2011: 15,258,553 shares

Number of average common shares outstanding over:

The nine-month period ended December 31, 2011: 218,199,461 shares

The nine-month period ended December 31, 2010: 218,033,049 shares

Note on status of quarterly review procedures

This report is excluded from the scope of quarterly review procedures pursuant to the Financial Instruments and Exchange Act. Review procedures for quarterly financial statements have not been completed at the time of disclosure of this report.

Note on appropriate use of projections for the financial results; other special items

The forward-looking statements including the future performance described in this document are provided based on both all information available at this moment and definite rational assumptions. Actual performance may differ materially from the forward-looking statements due to various factors hereafter occurred. For matters regarding assumptions on financial projections and notes for the use of financial projections, please refer to “1. Qualitative Information Regarding the Nine-month Period Ended December 31, 2011 (3) Qualitative Information Regarding Consolidated Financial Projections” on page 4 in the appendices.

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1. Qualitative Information Regarding the Nine-month Period Ended December 31, 2011

(1) Qualitative Information Regarding Consolidated Financial Results

During the nine-month period ended December 31, 2011, while Japanese economy was on a recovering trend from the Great East Japan Earthquake until last summer, the situation of Japanese economy remained unpredictable due to economic slowdown from the effect of European sovereign problems and appreciation trend in yen, as well as deflation and severe employment conditions.

In this environment, we have been continuously trying to satisfy the increasingly diversified and sophisticated needs of our customers for their safety and peace of mind, with the aim of realizing our vision of the establishment of “Social System Industry”, a society where everyone can live safe and secure anytime and anywhere. To this end, we have made efforts to develop and provide high-grade products and services suited to customer needs in our security services segment, as well as in our fire protection services, medical services, insurance services, geographic information services, real estate development and sales, and information and communication related and other services segments. In November 2010, we declared our slogan, “ALL SECOM,” the combination of all SECOM Group’s power, and we attempt to promote our synergies even more for our further growth, with all segments standing on their own and promoting mutual cooperation.

As a result, consolidated revenue for the nine-month period ended December 31, 2011 increased by 0.6% to 484.6 billion yen and consolidated operating profit went up by 0.9% to 74.1 billion yen, compared with the previous corresponding period. Due to decreases in gains on redemptions of investment securities and gains on private equity investments in non-operating income by 3.7 billion yen, consolidated ordinary profit decreased by 3.6% to 78.5 billion yen and consolidated net income downed by 12.0% to 42.0 billion yen.

Segment information is as follows.

In the security services segment, revenue increased by 1.4% to 312.7 billion yen and operating profit went up by 0.5% to 74.9 billion yen, mainly due to the enhanced expansion of security services in overseas.

In the fire protection services segment, revenue increased by 5.7% to 49.7 billion yen and operating profit was 1.6 billion yen, improving from operating loss of 73 million yen in the previous corresponding period. These results reflected the efforts of proactive business activities and improvement in profitability to satisfy market needs despite the severe business environment. Revenue tends to increase toward the end of the period, due to the fact that this segment is greatly affected by the construction industry.

In the medical services segment, revenue increased by 7.4% to 31.6 billion yen and operating profit increased by 48.9% to 2.9 billion yen. These results were attributable to brisk revenue from home medical services and operations of senior residence.

In the insurance services segment, revenue rose by 7.2% to 26.4 billion yen due to firm increase in sales of MEDCOM, an unrestricted cancer treatment policy, and fire insurance policy provided by Secom

General Insurance Co., Ltd. Operating profit went down by 52.7% to 0.5 billion yen, compared to the previous corresponding period, owing to the increase in insurance payout related to the Great East Japan Earthquake and damage of typhoons.

In the geographic information services segment, revenue advanced 17.9% to 33.8 billion yen and operating profit increased by 72.3% to 1.7 billion yen, reflecting the contribution from a subsidiary newly consolidated in December 2010. Revenue tends to increase toward the end of the period, due to the concentration of deliveries of public-sector contracts, which is the primary market for this segment.

In the real estate development and sales segment, revenue decreased by 77.6% to 4.1 billion yen and operating loss was 0.6 billion yen, compared with the operating profit of 0.8 billion yen in the previous corresponding period. These were attributable to the fact that demand in the condominium market had not fully recovered due to severe condition of employment, uncertainties in future Japanese economy, etc.

In the information and communication related and other services segment, revenue increased by 5.0% to 25.9 billion yen and operating profit went up by 26.9% to 3.2 billion yen, due to increase in sales from information and communication services, such as those arising from the Secure Data Center.

(2) Qualitative Information Regarding Consolidated Financial Position

(i) Consolidated Balance Sheets

Total assets as of December 31, 2011 amounted to 1,092.6 billion yen, 0.2% or 1.7 billion yen lower than the end of the previous fiscal year. Total current assets, at 500.7 billion yen, were up 3.0% or 14.5 billion yen. This was largely attributable to increases in cash deposits for armored car services by 19.0% or 10.7 billion yen to 67.3 billion yen, short-term investments by 96.8% or 7.0 billion yen to 14.3 billion yen and costs on uncompleted construction contracts by 5.3 billion yen to 9.5 billion yen, despite the decrease in notes and accounts receivable, trade by 10.6% or 7.8 billion yen to 66.0 billion yen. Total fixed assets, at 591.8 billion yen, were down 2.7% or 16.1 billion yen. This was mainly attributable to decreases in investment securities by 9.4% or 17.7 billion yen to 170.2 billion yen and long-term loans receivable by 3.8% or 1.8 billion yen to 45.7 billion yen, despite the increase in tangible assets by 1.8% or 5.0 billion yen to 287.7 billion yen.

Total liabilities amounted to 420.6 billion yen, 4.5% or 19.7 billion yen lower than the end of previous fiscal year. Total current liabilities amounted to 204.7 billion yen, up 1.3% or 2.7 billion yen, owing to increases in other current liabilities, including deposits received, by 34.9% or 11.6 billion yen to 45.2 billion yen, bank loans by 6.0% or 2.8 billion yen to 50.2 billion yen, current portion of straight bonds by 58.9% or 1.7 billion yen to 4.6 billion yen and payables-other by 7.8% or 1.7 billion yen to 24.6 billion yen, despite the decreases in accrued income taxes by 49.7% or 9.6 billion yen to 9.7 billion yen and accrued bonuses by 66.6% or 7.9 billion yen to 3.9 billion yen. Long-term liabilities decreased by 9.4% or 22.4 billion yen to 215.8 billion yen, compared to the end of the previous fiscal year. This was mainly attributable to the decreases in long-term loans by 48.6% or 10.4 billion yen to 11.1 billion yen, investment deposits by policyholders, unearned premiums and other insurance liabilities by 6.2% or 8.3 billion yen to 127.1 billion yen and straight bonds by 20.2% or 2.8 billion yen to 11.2 billion yen.

Total net assets amounted to 672.0 billion yen, 2.7% or 17.9 billion yen higher than the end of the previous fiscal year, due to the increase in retained earnings by 4.0% or 22.0 billion yen to 571.8 billion yen, despite increase of losses in foreign currency translation adjustments by 13.3% or 4.5 billion yen to 38.7 billion yen.

(3) Qualitative Information Regarding Consolidated Financial Projections

The financial results for the nine-month period ended December 31, 2011 were generally within our projections, despite the continuous harsh economic conditions.

Accordingly, projections for the consolidated financial results for the fiscal year ending March 31, 2012 have not been changed from those disclosed on May 11, 2011.

Furthermore, the financial projections included in this document are based on the information available at the time of the announcement and actual results may differ from the projection due to various factors hereafter occurred.

2. Items Regarding the Summary Information (Other)

(1) Significant Changes in Subsidiaries in the Nine-month Period Ended December 31, 2011

On July 1, 2011, SECOM Co., Ltd. (“SECOM”) and Secom Techno Service Co., Ltd. (“SECOM TECHNO”), a specified subsidiary of SECOM, conducted an absorption-type merger, with SECOM being the surviving company and SECOM TECHNO being the absorbed company. Accordingly, SECOM TECHNO dissolved.

(2) Adoption of Unique Accounting Treatment for Preparation of Consolidated Quarterly Financial Statements

Not applicable.

(3) Changes in Accounting Policies, Accounting Estimates and/or Restatements

Not applicable.

3. Consolidated Quarterly Financial Statements

(1) Consolidated Balance Sheets

(In millions of yen)

	March 31, 2011	December 31, 2011
ASSETS:		
Current assets:	486,284	500,798
Cash on hand and in banks	172,958	169,096
Cash deposits for armored car services	56,546	67,316
Call loans	29,500	31,500
Notes and accounts receivable, trade	73,956	66,090
Due from subscribers	22,754	24,396
Short-term investments	7,313	14,396
Lease receivables and investment in leased assets	15,433	15,858
Merchandises and products	8,823	11,616
Real estate inventories	11,481	10,869
Work in process	2,249	3,090
Costs on uncompleted construction contracts	4,233	9,583
Work in process for real estate inventories	48,296	47,029
Raw materials and supplies	5,750	6,434
Deferred income taxes	12,216	7,543
Short-term loans receivable	3,908	4,382
Other	12,566	13,117
Allowance for doubtful accounts	(1,704)	(1,523)
Fixed assets:	607,998	591,811
Tangible assets:	282,715	287,729
Buildings and improvements	102,855	102,446
Security equipment and control stations	63,490	66,248
Land	97,730	98,427
Other	18,638	20,606
Intangible assets	25,553	25,975
Investments and others:	299,729	278,106
Investment securities	188,001	170,276
Long-term loans receivable	47,576	45,772
Prepaid pension and severance costs	18,730	18,973
Deferred income taxes	20,110	18,912
Other	43,422	41,858
Allowance for doubtful accounts	(18,111)	(17,687)
Deferred assets	117	48
Total assets	1,094,400	1,092,658

(1) Consolidated Balance Sheets (Continued)

(In millions of yen)

	March 31, 2011	December 31, 2011
LIABILITIES:		
Current liabilities:	202,074	204,789
Notes and accounts payable, trade	25,959	26,520
Bank loans	47,426	50,269
Current portion of straight bonds	2,914	4,630
Lease obligations	354	362
Payables - other	22,857	24,642
Accrued income taxes	19,353	9,741
Accrued consumption taxes	2,850	3,374
Accrued expenses	3,792	3,393
Deferred revenue	30,582	31,847
Accrued bonuses	11,925	3,989
Provision for loss on construction contracts	530	794
Other	33,527	45,222
Long-term liabilities:	238,270	215,855
Straight bonds	14,091	11,248
Long-term loans	21,586	11,101
Lease obligations	3,080	2,942
Guarantee deposits received	38,091	38,350
Deferred income taxes	8,909	8,069
Accrued pension and severance costs	13,097	12,842
Accrued retirement benefits for directors and corporate auditors	2,433	2,442
Investment deposits by policyholders, unearned premiums and other insurance liabilities	135,498	127,134
Other	1,481	1,722
Total liabilities	440,344	420,644
NET ASSETS:		
Shareholders' equity:	624,255	647,606
Common stock	66,377	66,377
Capital surplus	83,054	83,054
Retained earnings	549,747	571,833
Common stock in treasury, at cost	(74,923)	(73,658)
Accumulated other comprehensive income:	(32,010)	(37,530)
Unrealized gains (losses) on securities	2,192	1,210
Deferred gains (losses) on hedges	(35)	(29)
Foreign currency translation adjustments	(34,166)	(38,710)
Minority interests in subsidiaries	61,810	61,937
Total net assets	654,055	672,014
Total liabilities and net assets	1,094,400	1,092,658

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

(In millions of yen)

	Nine-month period ended December 31, 2010	Nine-month period ended December 31, 2011
Revenue	481,512	484,634
Costs of revenue	304,096	306,879
Gross profit	177,415	177,754
Selling, general and administrative expenses	103,934	103,632
Operating profit	73,481	74,121
Non-operating income	12,401	9,117
Non-operating expenses	4,420	4,721
Ordinary profit	81,462	78,518
Extraordinary profit	1,506	246
Extraordinary losses	3,821	1,708
Income before income taxes	79,147	77,056
Income taxes - current	23,640	26,866
Income taxes - deferred	5,309	5,378
Total income taxes	28,949	32,244
Net income before minority interests in subsidiaries	50,198	44,811
Minority interests in subsidiaries	2,391	2,750
Net income	47,806	42,060

Consolidated Statements of Comprehensive Income

(In millions of yen)

	Nine-month period ended December 31, 2010	Nine-month period ended December 31, 2011
Net income before minority interests in subsidiaries	50,198	44,811
Other comprehensive income:	(7,807)	(5,930)
Unrealized gains (losses) on securities	(3,072)	(1,153)
Deferred gains (losses) on hedges	9	5
Foreign currency translation adjustments	(3,849)	(2,710)
Share of other comprehensive income of affiliated companies accounted for under the equity method	(894)	(2,072)
Comprehensive income	42,390	38,880
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent company	40,261	36,540
Comprehensive income attributable to minority interests	2,128	2,339

(3) Notes Regarding the Assumption of Going Concern

Not applicable.

(4) Segment Information, etc.

[Segment Information]

1. Information About Amounts of Revenue and Profit or Loss of Reportable Segments**Nine-month period ended December 31, 2010**

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	308,384	47,075	29,510	24,655	28,744
Intersegment	6,763	3,895	91	2,020	88
Subtotal	315,148	50,970	29,602	26,675	28,833
Segment profit (loss)	74,559	(73)	1,968	1,059	1,001

	Reportable segments		Information and communication related and others (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Real estate development and sales	Subtotal				
Revenue:						
Customers	18,414	456,785	24,727	481,512	-	481,512
Intersegment	-	12,859	4,381	17,241	(17,241)	-
Subtotal	18,414	469,644	29,108	498,753	(17,241)	481,512
Segment profit (loss)	820	79,336	2,541	81,878	(8,396)	73,481

Note 1: Information and communication related and others is an operating segment not included in reportable segments, and comprises information and communication related services, real estate leasing and hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of (58) million yen and corporate expenses not allocated to each reportable segment of 8,455 million yen. Major components of corporate expenses are expenses regarding planning, personnel and administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

Nine-month period ended December 31, 2011

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	312,755	49,779	31,695	26,436	33,882
Intersegment	7,962	3,076	114	2,127	77
Subtotal	320,717	52,855	31,809	28,563	33,959
Segment profit (loss)	74,932	1,615	2,931	501	1,725

	Reportable segments		Information and communication related and others (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Real estate development and sales	Subtotal				
Revenue:						
Customers	4,123	458,672	25,961	484,634	-	484,634
Intersegment	525	13,882	4,388	18,270	(18,270)	-
Subtotal	4,648	472,554	30,350	502,904	(18,270)	484,634
Segment profit (loss)	(606)	81,099	3,225	84,325	(10,203)	74,121

Note 1: Information and communication related and others is an operating segment not included in reportable segments, and comprises information and communication related services, real estate leasing and hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of 750 million yen and corporate expenses not allocated to each reportable segment of 9,452 million yen. Major components of corporate expenses are expenses regarding planning, personnel and administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

(5) Notes Regarding Significant Changes in Shareholders' Equity

Not applicable.

(6) Significant Subsequent Events

On January 10, 2012, SECOM Co., Ltd. entered into a share transfer agreement with JS Group Corporation and LIXIL Corporation, its consolidated subsidiary, to acquire 100% of shares outstanding (14,328,000 shares) of LIXIL NITTAN Co., Ltd., held by LIXIL Corporation, on April 1, 2012.

1. Purpose of acquisition

- 1) To enhance the fire protection services, including flexible response to environmental changes, such as change of awareness for disaster prevention due to the Great East Japan Earthquake (domestic) and increasing demand for disaster prevention in emerging countries (overseas).

- 2) Research and development of next-generation systems for disaster prevention
2. Counterparty of acquisition
LIXIL Corporation
3. Outline of the company to be acquired (affiliated)
 - 1) Company Name: LIXIL NITTAN Co., Ltd.
 - 2) Business: Installation, sales, maintenance and check-up of various fire extinguishers
 - 3) Size: Capital 2,302 million yen
4. Schedule of acquisition
 - 1) Resolution of Directors Meeting: January 10, 2012
 - 2) Conclusion of share transfer agreement: January 10, 2012
 - 3) Share transfer date: April 1, 2012 (scheduled)
5. Number of shares scheduled to be transferred and condition of owned shares before/after the deal
 - 1) Number of owned shares before the acquisition:
- shares (Ownership ratio: - %)
 - 2) Number of shares scheduled to be transferred:
14,328,000 shares (Acquisition cost: 12,700 million yen) (scheduled)
 - 3) Number of owned shares after the acquisition:
14,328,000 shares (Ownership ratio: 100%) (scheduled)
6. Funding method
Fund on hand (scheduled)