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QUARTERLY FINANCIAL REPORT
FOR THE THREE-MONTH PERIOD ENDED JUNE 30, 2011

(Based on JAPANESE GAAP) (Consolidated)

August 9, 2011

Company name: SECOM Co., Ltd. (URL: <http://www.secom.co.jp/>)
Code number: 9735 Tokyo Stock Exchange ----- First Section
Osaka Securities Exchange ----- First Section
Representative: Shuji Maeda, President and Representative Director
For inquiries: Katsuhisa Kuwahara, Executive Director Phone (03) 5775-8100
Scheduled date of filing Quarterly Securities Report: August 12, 2011
Scheduled date of dividend payout: -
Preparation of quarterly supplementary materials: None
Holding of quarterly results information meeting: None

1. Consolidated financial results for the three-month period ended June 30, 2011 (April 1, 2011 – June 30, 2011)

(1) Consolidated operating results (In millions of yen, figures rounded down)

	Three-month period ended June 30	
	2010	2011
Revenue	152,327 (0.6%)	153,800 1.0%
Operating profit	22,765 (3.7%)	22,782 0.1%
Ordinary profit	24,210 1.3%	24,096 (0.5%)
Net income	13,171 7.3%	13,089 (0.6%)
Basic net income per share (in yen)	60.41	60.04
Diluted net income per share (in yen)	-	-

Note 1: Comprehensive income:

Three-month period ended June 30, 2011: JPY 15,812 million (20.7%)

Three-month period ended June 30, 2010: JPY 13,094 million (- %)

Note 2: Percentage figures represent changes from the results of the corresponding period of the previous year.

(2) Consolidated financial positions (In millions of yen, figures rounded down)

	March 31, 2011	June 30, 2011
Total assets	1,094,400	1,073,106
Net assets	654,055	649,021
Equity ratio	54.1%	54.8%

Note: Equity as of:

March 31, 2011: JPY 592,245 million June 30, 2011: JPY 587,656 million

2. Dividends

	Years ended March 31		
	2011	2012	2012(projected)
1 st quarter dividends per share (in yen)	–	–	–
2 nd quarter dividends per share (in yen)	–	–	–
3 rd quarter dividends per share (in yen)	–	–	–
Year-end dividends per share (in yen)	90.00	–	90.00
Annual dividends per share (in yen)	90.00	–	90.00

Note: Revision of projected dividends from the most recent projection: None

3. Projections for the consolidated financial results for the fiscal year ending March 31, 2012 (April 1, 2011 – March 31, 2012) and the six-month period ending September 30, 2011 (April 1, 2011 – September 30, 2011)

(In millions of yen)

	Six-month period ending September 30, 2011	Year ending March 31, 2012
Projected revenue	320,100 1.5%	673,900 1.5%
Projected operating profit	48,500 1.2%	100,000 0.9%
Projected ordinary profit	49,800 (3.0%)	103,000 (6.1%)
Projected net income	28,200 (1.8%)	57,300 (5.8%)
Projected basic net income per share (in yen)	129.34	262.81

Note 1: Percentage figures represent changes from the results of the corresponding period of the previous year.

Note 2: Revision of projections for the consolidated financial results from the most recent projection: None

4. Others

- Significant changes in subsidiaries (scope of consolidation) during this quarter: None
- Adoption of unique accounting treatment for preparation of consolidated quarterly financial statements: None
- Changes in accounting policies, accounting estimates and/or restatements:
 - Changes in accounting policies associated with amendment of accounting standards: None
 - Other changes in accounting policies: None
 - Changes in accounting estimates: None
 - Restatements: None
- Number of common shares outstanding :
 - Number of common shares outstanding, including treasury stock, as of:
 - June 30, 2011: 233,288,717 shares March 31, 2011: 233,288,717 shares
 - Number of shares of treasury stock, as of:
 - June 30, 2011: 15,258,731 shares March 31, 2011: 15,258,553 shares
 - Number of average common shares outstanding over:
 - The three-month period ended June 30, 2011: 218,030,062 shares
 - The three-month period ended June 30, 2010: 218,034,024 shares

Note on status of quarterly review procedures

This report is excluded from the scope of quarterly review procedures pursuant to the Financial Instruments and Exchange Act. Review procedures for quarterly financial statements have not been completed at the time of disclosure of this report.

Note on appropriate use of projections for the financial results; other special items

The forward-looking statements including the future performance described in this document are provided based on both all information available at this moment and definite rational assumptions. Actual performance may differ materially from the forward-looking statements due to various factors hereafter occurred. For matters regarding assumptions on financial projections and notes for the use of financial projections, please refer to “1. Qualitative Information Regarding the Three-month Period Ended June 30, 2011 (3) Qualitative Information Regarding Consolidated Financial Projections” on page 4 in the appendices.

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1. Qualitative Information Regarding the Three-month Period Ended June 30, 2011

(1) Qualitative Information Regarding Consolidated Financial Results

During the three-month period ended June 30, 2011, while Japanese economy is expected to gradually recover in production activities along with recovery of overseas economy after private-sector consumption and export had abruptly declined due to the Great East Japan Earthquake on March 11, 2011, severe condition of employment and continuing gradual deflation, as well as downward pressure to the economy caused by the problems of electric power supply and demand and nuclear hazard, still make future Japanese economy uncertain.

In this environment, we have been continuously trying to satisfy the increasingly diversified and sophisticated needs of our customers for their safety and peace of mind, with the aim of realizing our vision of the establishment of “Social System Industry”, a society where everyone can live safe and secure anytime and anywhere. To this end, we have made efforts to develop and provide high-grade products and services suited to customer needs in our security services segment, as well as in our fire protection services, medical services, insurance services, geographic information services, real estate development and sales, and information and communication related and other services segments. Since November 2010, we declared our slogan, “ALL SECOM,” the combination of all SECOM Group’s power, and we have aimed at promoting our synergies even more, with all segments standing on their own and promoting mutual cooperation, developed from the condition of security services segment coordinating with other segments. Doing so, we accelerate to realize the Social System Industry vision.

As a result, consolidated revenue for the three-month period ended June 30, 2011 increased by 1.0% to 153.8 billion yen and consolidated operating profit increased by 0.1% to 22.7 billion yen, compared to the previous corresponding period. Consolidated ordinary profit decreased by 0.5% to 24.0 billion yen and consolidated net income decreased by 0.6% to 13.0 billion yen.

Segment information is as follows:

In the security services segment, revenue increased by 0.7% to 101.4 billion yen, owing to the rollout of security services in overseas and other factors. Operating profit decreased by 0.5% to 24.4 billion yen, due to the increase in operating expenses from restoration works in areas affected by the Great East Japan Earthquake.

In the fire protection services segment, as a result of the efforts of proactive business activities despite the severe business environment where private-sector capital investments were still at low levels, revenue went up by 4.2% to 14.0 billion yen and operating loss was 57 million yen, improving from operating loss of 0.6 billion yen in the previous corresponding period.

In the medical services segment, revenue increased by 8.7% to 10.2 billion yen and operating profit increased by 36.7% to 0.7 billion yen. These results were attributable to brisk revenue from home medical services and sales of medical equipments.

In the insurance services segment, revenue rose by 9.0% to 8.9 billion yen, attributable to the increase in sales of cancer treatment policy provided by Secom Insurance Co., Ltd., MEDCOM, and fire insurance

policy. Operating profit decreased by 1.7% to 0.5 billion yen, owing to the increase in insurance payout and provision for reserve for outstanding claims related to the Great East Japan Earthquake.

In the geographic information services segment, revenue advanced 19.8% to 9.8 billion yen, reflecting the increase in sales of overseas operations and contribution from newly consolidated subsidiaries. On the other hand, the segment recorded an operating loss of 0.1 billion yen, from an operating profit of 0.1 billion yen in the previous corresponding period, owing to the increase in operating expenses derived from the Great East Japan Earthquake and R&D expenses related to the new technology introduction.

In the real estate development and sales segment, on the grounds that the demand in the condominium market had not fully recovered, due to severe condition of employment, uncertainties in future Japanese economy, etc., revenue decreased by 69.7% to 1.3 billion yen and operating loss was 0.1 billion yen, from an operating loss of 0.2 billion yen in the previous corresponding period.

In the information and communication related and other services segment, revenue increased by 1.2% to 7.9 billion yen and operating profit went up by 23.5% to 0.6 billion yen, which was attributable to the increase in sales from information and communication services, such as those arising from the Secure Data Center.

(2) Qualitative Information Regarding Consolidated Financial Positions

(i) Consolidated Balance Sheets

Total assets as of June 30, 2011 amounted to 1,073.1 billion yen, 1.9% or 21.2 billion yen lower than at the end of the previous fiscal year. Total current assets, at 463.9 billion yen, were down 4.6% or 22.3 billion yen. This was largely attributable to decreases in notes and accounts receivable, trade by 30.9% or 22.8 billion yen to 51.0 billion yen, cash on hand and in banks by 7.8% or 13.4 billion yen to 159.5 billion yen and call loans by 33.9% or 10.0 billion yen to 19.5 billion yen, despite increases in other current assets, including other receivables, by 20.2 billion yen to 32.7 billion yen and short-term investments by 96.9% or 7.0 billion yen to 14.4 billion yen. Total fixed assets, at 609.0 billion yen, were up 0.2% or 1.0 billion yen. This was mainly attributable to increases in tangible assets by 0.7% or 1.8 billion yen to 284.6 billion yen and investment securities by 0.6% or 1.1 billion yen to 189.1 billion yen, despite decrease in other in investments and others by 3.5% or 1.5 billion yen to 41.9 billion yen.

Total liabilities amounted to 424.0 billion yen, 3.7% or 16.2 billion yen lower than at the end of the previous fiscal year. Total current liabilities amounted to 195.3 billion yen, down 3.3% or 6.7 billion yen, owing to decreases in accrued income taxes by 65.0% or 12.5 billion yen to 6.7 billion yen, bank loans by 15.7% or 7.4 billion yen to 39.9 billion yen, accrued bonuses by 40.4% or 4.8 billion yen to 7.1 billion yen and notes and accounts payable, trade by 6.4% or 1.6 billion yen to 24.3 billion yen, despite increase in other current liabilities, including suspense receipts, by 55.6% or 18.6 billion yen to 52.1 billion yen. Long-term liabilities decreased by 4.0% or 9.5 billion yen to 228.7 billion yen, compared to at the end of the previous fiscal year. This was mainly attributable to decreases in long-term loans by 28.8% or 6.2 billion yen to 15.3 billion yen and investment deposits by policyholders, unearned premiums and other insurance liabilities by 2.0% or 2.7 billion yen to 132.7 billion yen.

Total net assets amounted to 649.0 billion yen, 0.8% or 5.0 billion yen lower than at the end of the previous fiscal year, due to decrease in retained earnings by 1.2% or 6.5 billion yen to 543.2 billion yen, despite decrease of losses in foreign currency translation adjustments by 6.1% or 2.0 billion yen to 32.0 billion yen.

(3) Qualitative Information Regarding Consolidated Financial Projections

Despite the continuous severe economic conditions, consolidated financial results for the three-month period ended June 30, 2011 were generally within our expectations.

Accordingly, projections for the consolidated financial results for the six-month period ending September 30, 2011 and the fiscal year ending March 31, 2012 have not been changed from those disclosed on May 11, 2011.

Furthermore, the financial projections included in this document are based on the information available at the time of the announcement and actual results may differ from the projection due to various factors hereafter occurred.

2. Items Regarding the Summary Information (Other)

(1) Significant Changes in Subsidiaries in the Three-month Period Ended June 30, 2011

Not applicable.

(2) Adoption of Unique Accounting Treatment for Preparation of Consolidated Quarterly Financial Statements

Not applicable.

(3) Changes in Accounting Policies, Accounting Estimates and/or Restatements

Not applicable.

3. Consolidated Quarterly Financial Statements

(1) Consolidated Balance Sheets

(In millions of yen)

	March 31, 2011	June 30, 2011
	Amount	Amount
ASSETS:		
Current assets:	486,284	463,956
Cash on hand and in banks	172,958	159,509
Cash deposits for armored car services	56,546	54,281
Call loans	29,500	19,500
Notes and accounts receivable, trade	73,956	51,069
Due from subscribers	22,754	22,035
Short-term investments	7,313	14,402
Lease receivables and investment in leased assets	15,433	15,575
Merchandises and products	8,823	10,248
Real estate inventories	11,481	10,810
Work in process	2,249	2,575
Costs on uncompleted construction contracts	4,233	6,054
Work in process for real estate inventories	48,296	47,610
Raw materials and supplies	5,750	6,027
Deferred income taxes	12,216	8,550
Short-term loans receivable	3,908	4,418
Other	12,566	32,783
Allowance for doubtful accounts	(1,704)	(1,496)
Fixed assets:	607,998	609,061
Tangible assets:	282,715	284,608
Buildings and improvements	102,855	102,695
Security equipment and control stations	63,490	64,283
Land	97,730	97,825
Other	18,638	19,803
Intangible assets	25,553	25,315
Investments and others:	299,729	299,137
Investment securities	188,001	189,102
Long-term loans receivable	47,576	47,274
Prepaid pension and severance costs	18,730	18,806
Deferred income taxes	20,110	20,202
Other	43,422	41,908
Allowance for doubtful accounts	(18,111)	(18,157)
Deferred assets	117	87
Total assets	1,094,400	1,073,106

(1) Consolidated Balance Sheets (Continued)

(In millions of yen)

	March 31, 2011	June 30, 2011
	Amount	Amount
LIABILITIES:		
Current liabilities:	202,074	195,336
Notes and accounts payable, trade	25,959	24,300
Bank loans	47,426	39,965
Current portion of straight bonds	2,914	2,903
Lease obligations	354	365
Payables - other	22,857	21,257
Accrued income taxes	19,353	6,771
Accrued consumption taxes	2,850	3,594
Accrued expenses	3,792	3,654
Deferred revenue	30,582	32,625
Accrued bonuses	11,925	7,107
Provision for loss on construction contracts	530	636
Other	33,527	52,156
Long-term liabilities:	238,270	228,748
Straight bonds	14,091	13,993
Long-term loans	21,586	15,359
Lease obligations	3,080	3,023
Guarantee deposits received	38,091	37,873
Deferred income taxes	8,909	8,748
Accrued pension and severance costs	13,097	13,076
Accrued retirement benefits for directors and corporate auditors	2,433	2,409
Investment deposits by policyholders, unearned premiums and other insurance liabilities	135,498	132,774
Other	1,481	1,489
Total liabilities	440,344	424,084
NET ASSETS:		
Shareholders' equity:	624,255	617,722
Common stock	66,377	66,377
Capital surplus	83,054	83,054
Retained earnings	549,747	543,214
Common stock in treasury, at cost	(74,923)	(74,924)
Accumulated other comprehensive income:	(32,010)	(30,065)
Unrealized gains (losses) on securities	2,192	2,046
Deferred gains (losses) on hedges	(35)	(23)
Foreign currency translation adjustments	(34,166)	(32,089)
Minority interests in subsidiaries	61,810	61,365
Total net assets	654,055	649,021
Total liabilities and net assets	1,094,400	1,073,106

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

(In millions of yen)

	Three-month period ended June 30, 2010	Three-month period ended June 30, 2011
	Amount	Amount
Revenue	152,327	153,800
Costs of revenue	94,584	95,912
Gross profit	57,742	57,887
Selling, general and administrative expenses	34,977	35,104
Operating profit	22,765	22,782
Non-operating income	3,078	3,397
Non-operating expenses	1,633	2,083
Ordinary profit	24,210	24,096
Extraordinary profit	1,205	204
Extraordinary losses	2,764	774
Income before income taxes	22,651	23,527
Income taxes - current	5,217	6,422
Income taxes - deferred	3,716	3,478
Total income taxes	8,933	9,900
Net income before minority interests in subsidiaries	13,717	13,626
Minority interests in subsidiaries	545	536
Net income	13,171	13,089

Consolidated Statements of Comprehensive Income

(In millions of yen)

	Three-month period ended June 30, 2010	Three-month period ended June 30, 2011
	Amount	Amount
Net income before minority interests in subsidiaries	13,717	13,626
Other comprehensive income:	(622)	2,185
Unrealized gains (losses) on securities	(2,135)	(74)
Deferred gains (losses) on hedges	(15)	0
Foreign currency translation adjustments	443	1,304
Share of other comprehensive income of affiliated companies accounted for under the equity method	1,084	955
Comprehensive income	13,094	15,812
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent company	12,625	15,034
Comprehensive income attributable to minority interests	469	777

(3) Notes Regarding the Assumption of Going Concern

Not applicable.

(4) Segment Information, etc.

[Segment Information]

1. Information About Amounts of Revenue and Profit or Loss of Reportable Segments

Three-month period ended June 30, 2010

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	100,682	13,493	9,426	8,199	8,246
Intersegment	2,223	1,491	30	720	22
Subtotal	102,905	14,985	9,457	8,920	8,268
Segment profit (loss)	24,577	(604)	544	587	128

	Reportable segments		Information and communication related and others (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Real estate development and sales	Subtotal				
Revenue:						
Customers	4,459	144,508	7,819	152,327	-	152,327
Intersegment	-	4,488	1,246	5,734	(5,734)	-
Subtotal	4,459	148,996	9,065	158,062	(5,734)	152,327
Segment profit (loss)	(231)	25,001	510	25,511	(2,746)	22,765

Note 1: Information and communication related and others is an operating segment not included in reportable segments, and comprises information and communication related services, real estate leasing and hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of 27 million yen and corporate expenses not allocated to each reportable segment of 2,718 million yen. Major components of corporate expenses are expenses regarding planning, personnel and administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

Three-month period ended June 30, 2011

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	101,404	14,064	10,244	8,940	9,880
Intersegment	2,574	1,029	31	826	23
Subtotal	103,979	15,094	10,276	9,767	9,904
Segment profit (loss)	24,448	(57)	743	577	(169)

	Reportable segments		Information and communication related and others (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Real estate development and sales	Subtotal				
Revenue:						
Customers	1,352	145,887	7,913	153,800	-	153,800
Intersegment	303	4,790	1,161	5,952	(5,952)	-
Subtotal	1,656	150,677	9,075	159,753	(5,952)	153,800
Segment profit (loss)	(190)	25,352	630	25,983	(3,200)	22,782

Note 1: Information and communication related and others is an operating segment not included in reportable segments, and comprises information and communication related services, real estate leasing and hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of 63 million yen and corporate expenses not allocated to each reportable segment of 3,136 million yen. Major components of corporate expenses are expenses regarding planning, personnel and administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

(5) Notes Regarding Significant Changes in Shareholders' Equity

Not applicable.

(6) Significant Subsequent Events

(Absorption-type Merger of a Consolidated Subsidiary)

SECOM CO., LTD. ("SECOM") and SECOM TECHNO SERVICE CO., LTD. ("SECOM TECHNO"), a consolidated subsidiary of SECOM resolved, at their respective meetings of the Board of Directors held on May 11, 2011, to conduct an absorption-type merger (the "Merger"), with SECOM being the surviving company and SECOM TECHNO being the absorbed company, and they have entered into a merger agreement in relation to the Merger.

On July 1, 2011, the merger was completed based on the agreement.

1. Name and business description of an absorbed company, date of the Merger, legal method of the Merger, name of a surviving company, and outline of the transaction including its purpose

(1) Name and business description of an absorbed company

a. Name of an absorbed company

SECOM TECHNO, a SECOM's consolidated subsidiary

b. Business description of an absorbed company

(i) Construction of on-line security systems and maintenance of building equipment, (ii) design, construction, maintenance and operation of various building equipment and (iii) sale and construction of condominium security systems

(2) Date of the Merger

July 1, 2011

(3) Legal method of the Merger

SECOM absorbed SECOM TECHNO and became the surviving company; SECOM TECHNO was subsequently dissolved.

(4) Name of a surviving company

Name of a surviving company is unchanged.

(5) Outline of the transaction including its purpose

SECOM and SECOM TECHNO reached the conclusion that the realization of maximum synergy and the acceleration of efforts towards the establishment of the Social System Industry, by means of conducting management integration through the tender offer for SECOM to acquire the common stock of SECOM TECHNO from February 9, 2011 to March 24, 2011 and the Merger, would be invaluable, not only to the expansion of the value of SECOM TECHNO, but also to the expansion of the value of the Group as a whole, and completed the merger.

For details of allotment with respect to the Merger, 0.85 shares of common stock of SECOM was allotted and delivered in exchange for each share of common stock of SECOM TECHNO; provided, however, that no shares was allotted in the Merger for the shares of common stock of SECOM TECHNO held by SECOM and treasury shares held by SECOM TECHNO.

Moreover, all of the shares delivered by SECOM were sourced from the treasury shares held by SECOM, and SECOM did not issue any new shares upon the allotment in the Merger.

2. Outline of Accounting Treatment

The Merger was treated for accounting purposes as a transaction under common control in accordance with "Accounting Standard for Business Combinations" (ASBJ Statement No.21, issued on December 26, 2008) and "Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures" (ASBJ Guidance No.10, revised on December 26, 2008).