

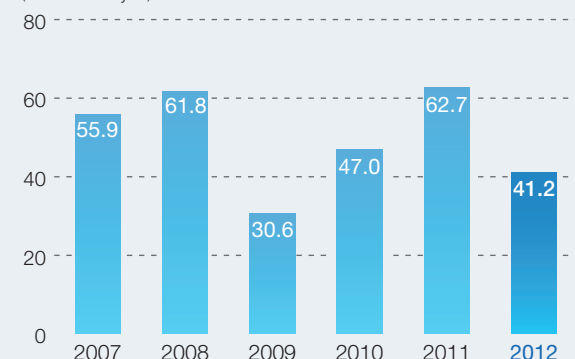
FINANCIAL HIGHLIGHTS

U.S. GAAP

SECOM CO., LTD. and Subsidiaries Three years ended March 31, 2012	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2012	2011	2010	2012
Net sales and operating revenue	¥ 772,482	¥ 751,868	¥ 670,644	\$ 9,420,512
Operating income	78,826	100,432	97,178	961,293
Net income attributable to SECOM CO., LTD.	41,237	62,665	46,989	502,890
Total assets	1,179,824	1,171,152	1,138,147	14,388,098
Total SECOM CO., LTD. shareholders' equity	612,855	593,495	569,799	7,473,841
			In yen	In U.S. dollars
Per share of common stock:				
Net income attributable to SECOM CO., LTD.	¥ 188.97	¥ 287.41	¥ 215.51	\$ 2.30
Cash dividends	90.00	85.00	85.00	1.10
SECOM CO., LTD. shareholders' equity	2,807.77	2,722.08	2,613.34	34.24

- Notes: 1. Yen amounts have been translated into U.S. dollars, solely for the convenience of the reader, at the rate of ¥82=US\$1, the rate prevailing on the Tokyo Foreign Exchange Market on March 31, 2012.
 2. Net income attributable to SECOM CO., LTD. per share of common stock is based on the average number of shares outstanding during each period, less treasury stock.
 3. SECOM CO., LTD. shareholders' equity per share of common stock is based on the number of shares outstanding at the end of each period, less treasury stock.
 4. Cash dividends per share of common stock shown are based on dividends approved and paid in each period. Subsequent to March 31, 2012, cash dividends of ¥90.00 per share were approved at the general shareholders' meeting held on June 26, 2012 (see Note 18 of the accompanying Notes to Consolidated Financial Statements).

Net income attributable to SECOM CO., LTD. (U.S. GAAP)
(In billions of yen)



Note: Net income attributable to SECOM CO., LTD. in the year ended March 31, 2012, fell ¥21.4 billion, to ¥41.2 billion, as the Company wrote down real estate inventories in light of dwindling demand in the condominium market, which prompted a dramatic reorganization of its related business, while flagging economic conditions resulted in the recognition of an impairment loss on long-lived assets, principally real estate.

Net income attributable to SECOM CO., LTD. in the year ended March 31, 2011, rose ¥15.7 billion, to ¥62.7 billion. This result primarily reflected operating income in the real estate development and sales segment, compared with an operating loss in the previous period, and a gain on private equity investments, compared with a loss in the previous period.

Net income attributable to SECOM CO., LTD. in the year ended March 31, 2010, increased ¥16.4 billion, to ¥47.0 billion. Principal factors behind this result were decreases in loss on other-than-temporary impairment of investment securities and operating loss in the real estate development and sales segment.

Pursuant to the applicable Japanese law, SECOM is required to publish results in line with accounting principles generally accepted in Japan (Japanese GAAP). Key financial highlights calculated using Japanese GAAP are shown below for reference.

Japanese GAAP

SECOM CO., LTD. and Subsidiaries Three years ended March 31, 2012	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2012	2011	2010	2012
Revenue	¥ 679,173	¥ 663,887	¥ 654,678	\$ 8,282,598
Operating profit	81,078	99,141	98,539	988,756
Ordinary profit	87,839	109,674	98,327	1,071,207
Net income	35,489	60,846	47,611	432,793
Total assets	1,101,884	1,094,400	1,081,679	13,437,610
Total net assets	671,517	654,055	625,153	8,189,232
			In yen	In U.S. dollars
Per share of common stock:				
Net income	¥ 162.63	¥ 279.07	¥ 218.37	\$ 1.98
Cash dividends	90.00	85.00	85.00	1.10
Net assets	2,785.56	2,716.35	2,561.94	33.97

Note: Cash dividends per share of common stock shown are based on dividends approved and paid in each period. Subsequent to March 31, 2012, cash dividends of ¥90.00 per share were approved at the general shareholders' meeting held on June 26, 2012.

Net Income (Japanese GAAP)
(In billions of yen)

