

SUPPLEMENTAL CONSOLIDATED FINANCIAL DATA

(BASED ON JAPANESE GAAP)

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CONDENSED CONSOLIDATED BALANCE SHEETS (BASED ON JAPANESE GAAP)

SECOM CO., LTD. and Subsidiaries
As of March 31

	In millions of yen					
ASSETS	2009	2008	2007	2006	2005	2004
Current assets:						
Cash on hand and in banks	¥ 127,476	¥ 200,403	¥ 181,266	¥ 271,780	¥ 246,693	¥ 202,630
Cash deposits for armored car services	56,667	63,696	75,328	—	—	—
Call loans	36,500	19,000	15,000	25,000	10,000	38,000
Notes and accounts receivable, trade	77,398	85,595	83,397	52,667	50,183	46,813
Due from subscribers	20,139	21,125	19,217	17,678	16,204	17,561
Short-term investments	16,786	9,306	18,171	83,809	73,252	47,343
Lease receivables and investment in leased assets	14,993	—	—	—	—	—
Inventories	—	27,080	25,945	64,194	40,979	45,477
Merchandises and products	10,730	—	—	—	—	—
Real estate inventories	6,177	90,230	71,724	—	—	—
Work in process	2,174	—	—	—	—	—
Costs on uncompleted construction contracts	9,534	—	—	—	—	—
Work in process for real estate inventories	60,950	—	—	—	—	—
Raw materials and supplies	5,840	—	—	—	—	—
Deferred income taxes	11,135	11,840	11,597	9,462	8,207	9,768
Short-term loans receivable	4,125	7,246	5,097	15,564	46,375	58,793
Other	15,578	13,827	19,660	13,419	17,676	17,205
Allowance for doubtful accounts	(2,762)	(1,813)	(1,923)	(1,617)	(1,297)	(4,925)
Total current assets	473,445	547,538	524,484	551,959	508,274	478,668
Fixed assets:						
Tangible assets:						
Buildings and improvements	85,415	84,545	87,306	77,270	72,816	79,072
Security equipment and control stations	65,631	65,450	63,675	63,070	64,104	65,315
Land	89,297	81,716	80,341	65,542	65,151	80,507
Other	22,923	33,636	29,485	28,183	21,509	19,050
Intangible assets	21,331	22,332	23,294	24,384	27,582	33,820
Investments and others:						
Investment securities	201,923	241,957	243,148	231,096	243,031	207,654
Long-term loans receivable	59,880	54,599	55,223	57,564	42,983	63,799
Prepaid pension and severance costs	18,876	17,834	15,817	11,186	1,527	—
Deferred income taxes	24,413	22,740	15,654	11,256	18,509	22,523
Other	46,129	47,579	45,692	41,217	42,258	55,528
Allowance for doubtful accounts	(19,122)	(17,455)	(15,161)	(13,401)	(10,292)	(14,060)
Total fixed assets	616,698	654,936	644,478	597,370	589,183	613,211
Deferred assets	338	365	219	47	90	187
Total assets	¥1,090,483	¥1,202,840	¥1,169,182	¥1,149,377	¥1,097,548	¥1,092,067

	In millions of yen					
LIABILITIES	2009	2008	2007	2006	2005	2004
Current liabilities:						
Notes and accounts payable, trade	¥ 28,374	¥ 30,459	¥ 28,469	¥ 18,652	¥ 15,693	¥ 18,460
Bank loans	85,383	136,034	129,169	112,868	108,172	119,344
Current portion of straight bonds	5,036	1,936	3,356	32,210	690	200
Current portion of convertible bonds	—	—	—	—	—	18
Lease obligations	202	—	—	—	—	—
Payables—other	23,195	28,988	29,888	26,340	18,959	17,743
Accrued income taxes	18,983	24,610	24,973	22,159	16,197	17,083
Accrued consumption taxes	2,932	3,456	3,366	2,588	2,698	3,792
Accrued expenses	3,534	3,641	3,198	2,085	2,275	2,304
Deferred revenue	31,298	32,061	31,188	30,747	28,532	28,459
Accrued bonuses	12,741	12,210	11,409	8,981	8,758	8,490
Reserve for litigation losses	2,415	—	—	—	—	—
Accrued bonuses to directors and corporate auditors	—	—	80	—	—	—
Other	42,558	46,337	58,665	46,805	44,245	45,283
Total current liabilities	256,655	319,737	323,766	303,440	246,222	261,181
Long-term liabilities:						
Straight bonds	12,673	13,524	13,941	11,180	40,940	32,800
Long-term loans	15,338	20,024	14,363	13,444	14,513	43,530
Lease obligations	571	—	—	—	—	—
Guarantee deposits received	34,210	32,532	32,164	28,982	28,737	29,160
Deferred income taxes	3,740	5,042	2,717	1,079	423	371
Accrued pension and severance costs	13,807	16,096	17,596	11,362	12,617	12,899
Accrued retirement benefits for directors and corporate auditors	2,244	2,220	2,300	1,565	—	—
Investment deposits by policyholders, unearned premiums and other insurance liabilities	167,011	162,329	160,142	245,644	278,278	276,979
Other	1,621	1,057	1,073	1,043	1,724	2,117
Total long-term liabilities	251,218	252,828	244,299	314,303	377,234	397,858
Total liabilities	507,874	572,565	568,065	617,743	623,457	659,040
MINORITY INTERESTS IN SUBSIDIARIES	—	—	—	35,469	32,163	29,770
SHAREHOLDERS' EQUITY						
Common stock	—	—	—	66,377	66,377	66,368
Capital surplus	—	—	—	83,054	82,553	82,544
Retained earnings	—	—	—	388,077	346,510	308,268
Unrealized gains (losses) on securities	—	—	—	13,230	8,167	6,079
Foreign currency translation adjustments	—	—	—	(9,825)	(17,123)	(15,603)
Common stock in treasury, at cost	—	—	—	(44,749)	(44,558)	(44,400)
Total shareholders' equity	—	—	—	496,164	441,927	403,257
Total liabilities, minority interests in subsidiaries and shareholders' equity	¥ —	¥ —	¥ —	¥1,149,377	¥1,097,548	¥1,092,067
NET ASSETS						
Shareholders' equity:						
Common stock	¥ 66,377	¥ 66,377	¥ 66,377	¥ —	¥ —	¥ —
Capital surplus	83,054	83,056	83,056	—	—	—
Retained earnings	478,355	475,987	432,696	—	—	—
Common stock in treasury, at cost	(74,896)	(44,877)	(44,850)	—	—	—
Total shareholders' equity	552,891	580,543	537,279	—	—	—
Valuation, translation adjustments and others:						
Unrealized gains (losses) on securities	(3,901)	(3,306)	10,157	—	—	—
Deferred losses on hedges	(27)	(90)	(51)	—	—	—
Foreign currency translation adjustments	(30,008)	(9,907)	(7,253)	—	—	—
Total valuation, translation adjustments and others	(33,937)	(13,304)	2,853	—	—	—
Minority interests in subsidiaries	63,654	63,035	60,983	—	—	—
Total net assets	582,608	630,274	601,116	—	—	—
Total liabilities and net assets	¥1,090,483	¥1,202,840	¥1,169,182	¥ —	¥ —	¥ —

CONDENSED CONSOLIDATED STATEMENTS OF INCOME (BASED ON JAPANESE GAAP)

SECOM CO., LTD. and Subsidiaries
Years ended March 31

	In millions of yen					
	2009	2008	2007	2006	2005	2004
Revenue.....	¥678,400	¥682,619	¥613,976	¥567,315	¥547,230	¥527,409
<i>Percentage change from prior year</i>	<i>(0.6%)</i>	11.2%	8.2%	3.7%	3.8%	0.8%
Costs of revenue	444,771	433,030	388,787	351,020	341,466	324,759
<i>As a percentage of revenue.....</i>	<i>65.6</i>	63.4	63.3	61.9	62.4	61.6
Gross profit	233,628	249,589	255,189	216,294	205,764	202,650
<i>As a percentage of revenue.....</i>	<i>34.4</i>	36.6	36.7	38.1	37.6	38.4
Selling, general and administrative expenses	145,994	144,883	127,348	122,185	122,720	121,363
<i>As a percentage of revenue.....</i>	<i>21.5</i>	21.3	20.7	21.5	22.4	23.0
Operating profit	87,634	104,706	97,840	94,109	83,043	81,286
<i>As a percentage of revenue.....</i>	<i>12.9</i>	15.3	15.9	16.6	15.2	15.4
Non-operating income	12,957	20,125	15,087	15,792	11,942	7,798
Non-operating expenses.....	9,666	10,552	10,207	13,232	11,507	12,841
Ordinary profit	90,924	114,278	102,720	96,669	83,478	76,243
<i>As a percentage of revenue.....</i>	<i>13.4</i>	16.7	16.7	17.1	15.3	14.5
Extraordinary profit	482	2,748	2,601	9,349	11,381	31,860
Extraordinary loss.....	27,875	4,984	3,317	11,189	10,105	24,892
Income before income taxes	63,531	112,043	102,005	94,829	84,754	83,211
<i>As a percentage of revenue.....</i>	<i>9.4</i>	16.4	16.6	16.7	15.5	15.8
Income taxes—current	41,768	42,602	39,961	34,888	28,723	30,962
Income taxes—deferred.....	(3,244)	2,656	(660)	3,131	4,145	8,985
Minority interest in subsidiaries.....	3,504	5,278	4,404	3,815	3,367	2,152
Net income	21,502	61,506	58,299	52,994	48,517	41,111
<i>As a percentage of revenue.....</i>	<i>3.2</i>	9.0	9.5	9.3	8.9	7.8
<i>Percentage change from prior year</i>	<i>(65.0)</i>	5.5	10.0	9.2	18.0	15.5