

HIGHLIGHTS

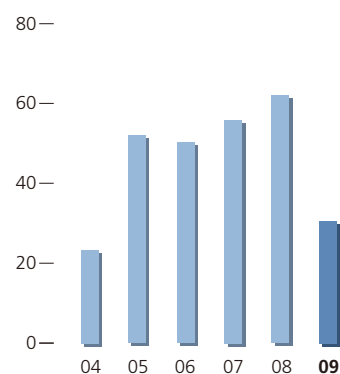
U.S. GAAP

SECOM CO., LTD. and Subsidiaries Three years ended March 31, 2009	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2009	2008	2007	2009
Net sales and operating revenue	¥ 688,771	¥ 706,695	¥ 636,678	\$ 7,028,276
Operating income	76,699	105,628	94,418	782,643
Net income	30,560	61,756	55,889	311,836
Total assets	1,143,141	1,265,525	1,241,182	11,664,704
Total shareholders' equity	528,721	574,554	551,732	5,395,113
			In yen	In U.S. dollars
Per share of common stock:				
Net income	¥ 137.42	¥ 274.51	¥ 248.42	\$ 1.40
Cash dividends	85.00	80.00	60.00	0.87
Shareholders' equity	2,424.91	2,553.97	2,452.47	24.74

- Notes: 1. Yen amounts have been translated into U.S. dollars, solely for the convenience of the reader, at the rate of ¥98=US\$1, the rate prevailing on the Tokyo Foreign Exchange Market on March 31, 2009.
2. Net income per share of common stock is based on the average number of shares outstanding during each period.
3. Shareholders' equity per share of common stock is based on the number of shares outstanding at the end of each period, minus treasury stock.
4. Cash dividends per share of common stock shown are based on dividends approved and paid in each period. Subsequent to March 31, 2009, cash dividends of ¥85.00 per share were approved at the general shareholders' meeting held on June 25, 2009 (see Note 17 of the accompanying Notes to Consolidated Financial Statements).

Net Income (U.S. GAAP)

(In billions of yen)



Note: Net income in the year ended March 31, 2009, declined ¥31.2 billion, to ¥30.6 billion. This result was due mainly to an increase in loss on other-than-temporary impairment of investment securities, reflecting a stagnant stock market, and an operating loss in the real estate sales and development segment, owing to flagging conditions in the condominium market.

Net income in the year ended March 31, 2008, rose ¥5.9 billion, to ¥61.8 billion. This result was due to higher operating income, which reflected increases in the security services segment and a full year of contributions from the fire protection services segment, newly established for the operations of Nohmi Bosai Ltd., which became a consolidated subsidiary in December 2006.

Net income in the year ended March 31, 2007, rose ¥5.6 billion, to ¥55.9 billion. This result was due to continued growth in net sales and operating revenue, particularly in the security services segment, and a decline in selling, general and administrative expenses.

Pursuant to applicable Japanese law, SECOM is required to publish results in line with accounting principles generally accepted in Japan (Japanese GAAP). Key financial highlights calculated using Japanese GAAP are shown below for reference.

Japanese GAAP

SECOM CO., LTD. and Subsidiaries Three years ended March 31, 2009	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2009	2008	2007	2009
Revenue	¥ 678,400	¥ 682,619	¥ 613,976	\$ 6,922,449
Operating profit	87,634	104,706	97,840	894,224
Ordinary profit	90,924	114,278	102,720	927,796
Net income	21,502	61,506	58,299	219,408
Total assets	1,090,483	1,202,840	1,169,182	11,127,378
Total net assets	582,608	630,274	601,116	5,944,980
			In yen	In U.S. dollars
Per share of common stock:				
Net income	¥ 96.69	¥ 273.40	¥ 259.14	\$ 0.99
Cash dividends	85.00	80.00	60.00	0.87
Net assets	2,380.12	2,521.45	2,400.91	24.29

- Note: Cash dividends per share of common stock shown are based on dividends approved and paid in each period. Subsequent to March 31, 2009, cash dividends of ¥85.00 per share were approved at the general shareholders' meeting held on June 25, 2009.

Net Income (Japanese GAAP)

(In billions of yen)

