

**SUPPLEMENTAL CONSOLIDATED FINANCIAL DATA**  
**(BASED ON JAPANESE GAAP)**

**CONTENTS**

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CONDENSED CONSOLIDATED BALANCE SHEETS (BASED ON JAPANESE GAAP) .....	66
CONDENSED CONSOLIDATED STATEMENTS OF INCOME (BASED ON JAPANESE GAAP) .....	68

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## CONDENSED CONSOLIDATED BALANCE SHEETS (Based on Japanese GAAP)

SECOM CO., LTD. and Subsidiaries  
As of March 31

	In millions of yen					
ASSETS	2008	2007	2006	2005	2004	2003
<b>Current assets:</b>						
Cash on hand and in banks .....	¥ 200,403	¥ 181,266	¥ 271,780	¥ 246,693	¥ 202,630	¥ 175,776
Cash deposits for armored car services .....	63,696	75,328	—	—	—	—
Call loans .....	19,000	15,000	25,000	10,000	38,000	30,000
Notes and accounts receivable, trade .....	85,595	83,397	52,667	50,183	46,813	43,922
Due from subscribers .....	21,125	19,217	17,678	16,204	17,561	16,336
Short-term investments .....	9,306	18,171	83,809	73,252	47,343	36,402
Inventories .....	27,080	25,945	64,194	40,979	45,477	41,339
Inventories for real estate for sales .....	90,230	71,724	—	—	—	—
Deferred income taxes .....	11,840	11,597	9,462	8,207	9,768	7,678
Short-term loans receivable .....	7,246	5,097	15,564	46,375	58,793	51,355
Other .....	13,827	19,660	13,419	17,676	17,205	19,650
Allowance for doubtful accounts .....	(1,813)	(1,923)	(1,617)	(1,297)	(4,925)	(1,558)
<b>Total current assets .....</b>	<b>547,538</b>	<b>524,484</b>	<b>551,959</b>	<b>508,274</b>	<b>478,668</b>	<b>420,903</b>
<b>Fixed assets:</b>						
<b>Tangible assets:</b>						
Buildings and improvements .....	84,545	87,306	77,270	72,816	79,072	90,823
Security equipment and control stations .....	65,450	63,675	63,070	64,104	65,315	65,026
Land .....	81,716	80,341	65,542	65,151	80,507	87,853
Other .....	33,636	29,485	28,183	21,509	19,050	17,313
<b>Intangible assets .....</b>	<b>22,332</b>	<b>23,294</b>	<b>24,384</b>	<b>27,582</b>	<b>33,820</b>	<b>34,544</b>
<b>Investments and others:</b>						
Investment securities .....	241,957	243,148	231,096	243,031	207,654	188,880
Long-term loans receivable .....	54,599	55,223	57,564	42,983	63,799	102,448
Prepaid pension and severance costs .....	17,834	15,817	11,186	1,527	—	—
Deferred income taxes .....	22,740	15,654	11,256	18,509	22,523	38,056
Other .....	47,579	45,692	41,217	42,258	55,528	52,098
Allowance for doubtful accounts .....	(17,455)	(15,161)	(13,401)	(10,292)	(14,060)	(8,010)
<b>Total fixed assets .....</b>	<b>654,936</b>	<b>644,478</b>	<b>597,370</b>	<b>589,183</b>	<b>613,211</b>	<b>669,034</b>
<b>Deferred assets .....</b>	<b>365</b>	<b>219</b>	<b>47</b>	<b>90</b>	<b>187</b>	<b>192</b>
<b>Total assets .....</b>	<b>¥1,202,840</b>	<b>¥1,169,182</b>	<b>¥1,149,377</b>	<b>¥1,097,548</b>	<b>¥1,092,067</b>	<b>¥1,090,131</b>

In millions of yen

LIABILITIES	2008	2007	2006	2005	2004	2003
<b>Current liabilities:</b>						
Notes and accounts payable, trade .....	¥ 30,459	¥ 28,469	¥ 18,652	¥ 15,693	¥ 18,460	¥ 15,529
Bank loans .....	136,034	129,169	112,868	108,172	119,344	135,540
Current portion of straight bonds.....	1,936	3,356	32,210	690	200	—
Current portion of convertible bonds.....	—	—	—	—	18	—
Payables—other .....	28,988	29,888	26,340	18,959	17,743	19,580
Accrued income taxes .....	24,610	24,973	22,159	16,197	17,083	10,756
Accrued consumption taxes.....	3,456	3,366	2,588	2,698	3,792	3,444
Accrued expenses.....	3,641	3,198	2,085	2,275	2,304	1,837
Deferred revenue .....	32,061	31,188	30,747	28,532	28,459	28,851
Accrued bonuses.....	12,210	11,409	8,981	8,758	8,490	8,852
Accrued bonuses to directors and corporate auditors...	—	80	—	—	—	—
Other .....	46,337	58,665	46,805	44,245	45,283	35,140
Total current liabilities.....	319,737	323,766	303,440	246,222	261,181	259,531
<b>Long-term liabilities:</b>						
Straight bonds.....	13,524	13,941	11,180	40,940	32,800	32,000
Convertible bonds.....	—	—	—	—	—	18
Long-term loans.....	20,024	14,363	13,444	14,513	43,530	48,301
Guarantee deposits received .....	32,532	32,164	28,982	28,737	29,160	28,304
Deferred income taxes.....	5,042	2,717	1,079	423	371	459
Accrued pension and severance costs .....	16,096	17,596	11,362	12,617	12,899	45,210
Accrued retirement benefits for directors and corporate auditors.....	2,220	2,300	1,565	—	—	—
Investment deposits by policyholders, unearned premiums and other insurance liabilities .....	162,329	160,142	245,644	278,278	276,979	274,476
Other .....	1,057	1,073	1,043	1,724	2,117	4,033
Total long-term liabilities .....	252,828	244,299	314,303	377,234	397,858	432,803
Total liabilities.....	572,565	568,065	617,743	623,457	659,040	692,335
<b>MINORITY INTERESTS IN SUBSIDIARIES</b> .....	—	—	35,469	32,163	29,770	28,042
<b>SHAREHOLDERS' EQUITY</b>						
Common stock .....	—	—	66,377	66,377	66,368	66,368
Capital surplus.....	—	—	83,054	82,553	82,544	82,544
Retained earnings .....	—	—	388,077	346,510	308,268	276,397
Unrealized gains (losses) on securities.....	—	—	13,230	8,167	6,079	116
Foreign currency translation adjustments.....	—	—	(9,825)	(17,123)	(15,603)	(11,386)
Common stock in treasury, at cost .....	—	—	(44,749)	(44,558)	(44,400)	(44,287)
Total shareholders' equity .....	—	—	496,164	441,927	403,257	369,753
Total liabilities, minority interests in subsidiaries and shareholders' equity .....	¥ —	¥ —	¥1,149,377	¥1,097,548	¥1,092,067	¥1,090,131
<b>NET ASSETS</b>						
<b>Shareholders' equity:</b>						
Common stock .....	¥ 66,377	¥ 66,377	—	—	—	—
Capital surplus.....	83,056	83,056	—	—	—	—
Retained earnings .....	475,987	432,696	—	—	—	—
Common stock in treasury, at cost .....	(44,877)	(44,850)	—	—	—	—
Total shareholders' equity .....	580,543	537,279	—	—	—	—
<b>Valuation, translation adjustments and others:</b>						
Unrealized gains on securities.....	(3,306)	10,157	—	—	—	—
Deferred losses on hedges.....	(90)	(51)	—	—	—	—
Foreign currency translation adjustments.....	(9,907)	(7,253)	—	—	—	—
Total valuation, translation adjustments and others.....	(13,304)	2,853	—	—	—	—
<b>Minority interests in subsidiaries</b> .....	63,035	60,983	—	—	—	—
Total net assets.....	630,274	601,116	—	—	—	—
Total liabilities and net assets .....	¥1,202,840	¥1,169,182	¥ —	¥ —	¥ —	¥ —

## CONDENSED CONSOLIDATED STATEMENTS OF INCOME (Based on Japanese GAAP)

SECOM CO., LTD. and Subsidiaries  
Years ended March 31

	In millions of yen					
	2008	2007	2006	2005	2004	2003
Revenue.....	<b>¥682,619</b>	¥613,976	¥567,315	¥547,230	¥527,409	¥523,271
<i>Percentage change from prior year .....</i>	<b>11.2%</b>	8.2%	3.7%	3.8%	0.8%	5.1%
Costs of revenue .....	<b>433,030</b>	388,787	351,020	341,466	324,759	325,952
<i>As a percentage of revenue.....</i>	<b>63.4</b>	63.3	61.9	62.4	61.6	62.3
Gross profit .....	<b>249,589</b>	255,189	216,294	205,764	202,650	197,319
<i>As a percentage of revenue.....</i>	<b>36.6</b>	36.7	38.1	37.6	38.4	37.7
Selling, general and administrative expenses .....	<b>144,883</b>	127,348	122,185	122,720	121,363	124,416
<i>As a percentage of revenue.....</i>	<b>21.3</b>	20.7	21.5	22.4	23.0	23.8
Operating profit .....	<b>104,706</b>	97,840	94,109	83,043	81,286	72,902
<i>As a percentage of revenue.....</i>	<b>15.3</b>	15.9	16.6	15.2	15.4	13.9
Non-operating income .....	<b>20,125</b>	15,087	15,792	11,942	7,798	8,672
Non-operating expenses.....	<b>10,552</b>	10,207	13,232	11,507	12,841	11,512
Ordinary profit .....	<b>114,278</b>	102,720	96,669	83,478	76,243	70,063
<i>As a percentage of revenue.....</i>	<b>16.7</b>	16.7	17.1	15.3	14.5	13.4
Extraordinary profit .....	<b>2,748</b>	2,601	9,349	11,381	31,860	13,587
Extraordinary loss.....	<b>4,984</b>	3,317	11,189	10,105	24,892	15,728
Income before income taxes .....	<b>112,043</b>	102,005	94,829	84,754	83,211	67,921
<i>As a percentage of revenue.....</i>	<b>16.4</b>	16.6	16.7	15.5	15.8	13.0
Income taxes—current .....	<b>42,602</b>	39,961	34,888	28,723	30,962	27,808
Income taxes—deferred.....	<b>2,656</b>	(660)	3,131	4,145	8,985	2,171
Minority interest in subsidiaries.....	<b>5,278</b>	4,404	3,815	3,367	2,152	2,358
Net income .....	<b>61,506</b>	58,299	52,994	48,517	41,111	35,583
<i>As a percentage of revenue.....</i>	<b>9.0</b>	9.5	9.3	8.9	7.8	6.8
<i>Percentage change from prior year .....</i>	<b>5.5</b>	10.0	9.2	18.0	15.5	271.3