

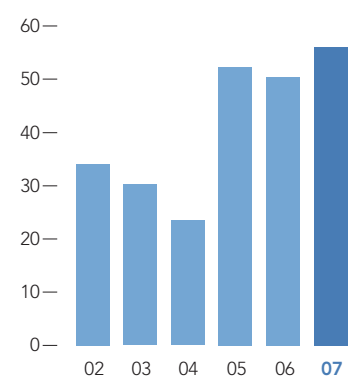
Highlights

U.S. GAAP SECOM CO., LTD. and Subsidiaries Three years ended March 31, 2007	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2007	2006	2005	2007
Net sales and operating revenue	¥ 636,678	¥ 580,526	¥ 552,354	\$ 5,395,576
Operating income	94,418	81,893	75,558	800,153
Net income	55,889	50,331	52,133	473,636
Total assets	1,241,182	1,225,228	1,164,204	10,518,492
Total shareholders' equity	551,732	508,696	457,837	4,675,695

Per share of common stock:	In yen			In U.S. dollars
	2007	2006	2005	2007
Net income (basic)	¥ 248.42	¥ 223.69	¥ 231.66	\$ 2.11
Cash dividends	60.00	50.00	45.00	0.51
Shareholders' equity	2,452.47	2,261.00	2,034.63	20.78

- Notes: 1. Yen amounts have been translated into U.S. dollars, solely for the convenience of the reader, at the rate of ¥118=US\$1, the rate prevailing on the Tokyo Foreign Exchange Market on March 31, 2007.
2. Net income per share of common stock is based on the average number of shares outstanding during each period.
3. Shareholders' equity per share of common stock is based on the number of shares outstanding at the end of each period, minus treasury stock.
4. The Company recorded record-high net sales and operating revenue, operating income, and net income, in the year ended March 31, 2007.
5. Cash dividends per share of common stock shown are based on dividends approved and paid in each period. Subsequent to March 31, 2007, cash dividends of ¥80.00 per share were approved at the general shareholders' meeting held on June 27, 2007 (see Note 18 of the accompanying Notes to Consolidated Financial Statements).

Net Income (U.S. GAAP)
(In billions of yen)



- Note: Net income in the year ended March 31, 2007, rose ¥5.6 billion, to ¥55.9 billion. This result was due to continued growth in net sales and operating revenue, particularly in the security services segment, and a decline in selling, general and administrative expenses.
In the year ended March 31, 2006, net income declined ¥1.8 billion, to ¥50.3 billion. This result was despite a ¥9.4 billion increase in income from continuing operations, to ¥51.2 billion, reflecting increases in operating income and gains on sales of securities, net, and was primarily attributable to the absence of ¥9.9 billion in income from discontinued operations, net of tax, recorded in the previous period, owing to the sale of the Company's education services business and certain real estate properties for lease.
Net income in the year ended March 31, 2005, rose ¥28.7 billion, to ¥52.1 billion. This result reflected ¥9.9 billion in income from discontinued operations, net of tax, and the absence of ¥8.8 billion in losses recorded in the previous period owing to a revision of pension plans.

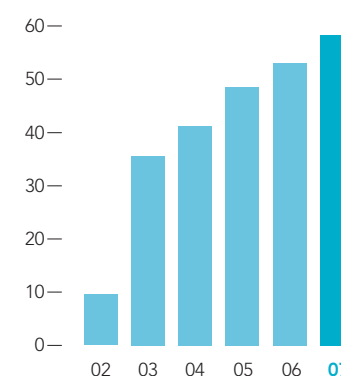
Pursuant to applicable Japanese law, SECOM is required to publish results in line with accounting principles generally accepted in Japan (Japanese GAAP). Key financial highlights calculated using Japanese GAAP are shown below for reference.

Japanese GAAP SECOM CO., LTD. and Subsidiaries Three years ended March 31, 2007	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2007	2006	2005	2007
Revenue	¥ 613,976	¥ 567,315	¥ 547,230	\$ 5,203,186
Operating profit	97,840	94,109	83,043	829,153
Ordinary profit	102,720	96,669	83,478	870,508
Net income	58,299	52,994	48,517	494,059
Total assets	1,169,182	1,149,377	1,097,548	9,908,322
Total shareholders' equity	—	496,164	441,927	—
Total net assets	601,116	—	—	5,094,203

Per share of common stock:	In yen			In U.S. dollars
	2007	2006	2005	2007
Net income (basic)	¥ 259.14	¥ 234.28	¥ 214.41	\$ 2.20
Cash dividends	60.00	50.00	45.00	0.51
Shareholders' equity	—	2,204.06	1,962.74	—
Net assets	2,400.91	—	—	20.35

- Note: The Company reported record-high revenue, operating profit, ordinary profit and net income based on Japanese GAAP in the year ended March 31, 2007. Cash dividends per share of common stock shown are based on dividends approved and paid in each period. Subsequent to March 31, 2007, cash dividends of ¥80.00 per share were approved at the general shareholders' meeting held on June 27, 2007.

Net Income (Japanese GAAP)
(In billions of yen)



- Note: In the year ended March 31, 2002, the Company revised its pension plans and changed the accounting method for unrecognized actuarial gains and losses. Unrecognized actuarial gains and losses, which had been amortized using the straight-line method over the average remaining service period prior to the year ended March 31, 2002, were charged to income on an "as-incurred" basis. The Company also recorded unrecognized transition assets/obligations as a one-time charge to income. In addition, prior service costs were charged to income on an as-incurred basis. This resulted in a decrease in income before income taxes of ¥35.0 billion.
One-time recognition on an as-incurred basis for pension benefits is not permitted under U.S. GAAP. Accordingly, unrecognized actuarial gains and losses, unrecognized transition assets/obligations and prior service costs were amortized on the basis of the average remaining service period in the accompanying consolidated financial statements prepared under U.S. GAAP.