

SUPPLEMENTAL CONSOLIDATED FINANCIAL DATA

(Based on Japanese GAAP)

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SUPPLEMENTAL CONSOLIDATED FINANCIAL DATA
(Based on Japanese GAAP)

CONDENSED CONSOLIDATED BALANCE SHEETS

(Based on Japanese GAAP)

SECOM CO., LTD. and Subsidiaries
As of March 31

In millions of yen

ASSETS	2006	2005	2004	2003	2002	2001
Current assets:						
Cash on hand and in banks	¥ 271,780	¥ 246,693	¥ 202,630	¥ 175,776	¥ 192,437	¥135,820
Call loans	25,000	10,000	38,000	30,000	40,000	35,690
Notes and accounts receivable, trade	52,667	50,183	46,813	43,922	46,048	45,904
Due from subscribers	17,678	16,204	17,561	16,336	14,395	12,137
Short-term investments.....	83,809	73,252	47,343	36,402	31,321	41,033
Inventories	64,194	40,979	45,477	41,339	55,387	49,860
Deferred income taxes.....	9,462	8,207	9,768	7,678	9,111	5,785
Short-term loans	15,564	46,375	58,793	51,355	90,610	36,682
Other	13,419	17,676	17,205	19,650	17,441	14,334
Allowance for doubtful accounts.....	(1,617)	(1,297)	(4,925)	(1,558)	(1,501)	(1,092)
Total current assets.....	551,959	508,274	478,668	420,903	495,251	376,156
Fixed assets:						
Tangible assets:						
Buildings and improvements	77,270	72,816	79,072	90,823	68,804	34,835
Security equipment and control stations	63,070	64,104	65,315	65,026	78,328	73,169
Land	65,542	65,151	80,507	87,853	63,547	48,427
Other	28,183	21,509	19,050	17,313	19,321	19,540
Intangible assets	24,384	27,582	33,820	34,544	37,460	32,225
Investments and others:						
Investment securities	231,096	243,031	207,654	188,880	158,438	153,553
Long-term loans	57,564	42,983	63,799	102,448	86,420	59,586
Prepaid pension and severance costs	11,186	1,527	—	—	—	—
Deferred income taxes	11,256	18,509	22,523	38,056	38,299	12,214
Other	41,217	42,258	55,528	52,098	37,452	30,449
Allowance for doubtful accounts	(13,401)	(10,292)	(14,060)	(8,010)	(12,341)	(7,567)
Total fixed assets.....	597,370	589,183	613,211	669,034	575,731	456,435
Deferred assets	47	90	187	192	207	410
Total assets	¥1,149,377	¥1,097,548	¥1,092,067	¥1,090,131	¥1,071,190	¥833,001

In millions of yen

LIABILITIES	2006	2005	2004	2003	2002	2001
Current liabilities:						
Notes and accounts payable, trade	¥ 18,652	¥ 15,693	¥ 18,460	¥ 15,529	¥ 16,401	¥ 15,854
Bank loans	112,868	108,172	119,344	135,540	90,194	79,409
Current portion of straight bonds	32,210	690	200	—	5,000	5,000
Current portion of convertible bonds	—	—	18	—	33	—
Payables—other	26,340	18,959	17,743	19,580	20,229	19,243
Accrued income taxes	22,159	16,197	17,083	10,756	23,002	18,263
Accrued consumption taxes	2,588	2,698	3,792	3,444	3,030	3,196
Accrued expenses	2,085	2,275	2,304	1,837	1,828	10,563
Deferred revenue	30,747	28,532	28,459	28,851	27,373	27,433
Accrued bonus	8,981	8,758	8,490	8,852	8,834	—
Other	46,805	44,245	45,283	35,140	29,045	23,595
Total current liabilities	303,440	246,222	261,181	259,531	224,972	202,560
Fixed liabilities:						
Straight bonds	11,180	40,940	32,800	32,000	30,500	5,000
Convertible bonds	—	—	—	18	18	518
Long-term loans	13,444	14,513	43,530	48,301	48,671	10,742
Guarantee deposits received	28,982	28,737	29,160	28,304	26,174	17,938
Deferred income taxes	1,079	423	371	459	1	1,320
Accrued pension and severance costs	11,362	12,617	12,899	45,210	49,617	7,181
Accrued retirement benefits for directors and corporate auditors	1,565	—	—	—	—	—
Investment deposits by policyholders, unearned premiums and other insurance liabilities	245,644	278,278	276,979	274,476	268,519	168,648
Other	1,043	1,724	2,117	4,033	3,164	2,448
Total fixed liabilities	314,303	377,234	397,858	432,803	426,666	213,799
Total liabilities	617,743	623,457	659,040	692,335	651,639	416,360
MINORITY INTEREST IN SUBSIDIARIES	35,469	32,163	29,770	28,042	27,401	27,049
SHAREHOLDERS' EQUITY						
Common stock	66,377	66,377	66,368	66,368	66,360	66,126
Capital surplus	83,054	82,553	82,544	82,544	82,536	82,302
Retained earnings	388,077	346,510	308,268	276,397	250,400	250,409
Unrealized gains (losses) on securities	13,230	8,167	6,079	116	(246)	4,846
Foreign currency translation adjustments	(9,825)	(17,123)	(15,603)	(11,386)	(6,759)	(14,089)
Common stock in treasury, at cost	(44,749)	(44,558)	(44,400)	(44,287)	(141)	(3)
Total shareholders' equity	496,164	441,927	403,257	369,753	392,149	389,592
Total liabilities, minority interest in subsidiaries and shareholders' equity	¥1,149,377	¥1,097,548	¥1,092,067	¥1,090,131	¥1,071,190	¥833,001

SUPPLEMENTAL CONSOLIDATED FINANCIAL DATA
(Based on Japanese GAAP)

CONDENSED CONSOLIDATED STATEMENTS OF INCOME

(Based on Japanese GAAP)

SECOM CO., LTD. and Subsidiaries
Years ended March 31

In millions of yen

	2006	2005	2004	2003	2002	2001
Revenue	¥567,315	¥547,230	¥527,409	¥523,271	¥497,921	¥454,960
<i>Percentage change from prior year</i>	3.7%	3.8%	0.8%	5.1%	9.4%	10.8%
Cost of revenue	351,020	341,466	324,759	325,952	319,826	278,911
<i>As a percentage of revenue</i>	61.9	62.4	61.6	62.3	64.2	61.3
Gross profit	216,294	205,764	202,650	197,319	178,094	176,049
<i>As a percentage of revenue</i>	38.1	37.6	38.4	37.7	35.8	38.7
Selling, general and administrative expenses	122,185	122,720	121,363	124,416	135,071	110,787
<i>As a percentage of revenue</i>	21.5	22.4	23.0	23.8	27.2	24.4
Operating profit	94,109	83,043	81,286	72,902	43,022	65,261
<i>As a percentage of revenue</i>	16.6	15.2	15.4	13.9	8.6	14.3
Non-operating income	15,792	11,942	7,798	8,672	8,088	11,333
Non-operating expenses	13,232	11,507	12,841	11,512	9,569	10,320
Ordinary profit	96,669	83,478	76,243	70,063	41,541	66,274
<i>As a percentage of revenue</i>	17.1	15.3	14.5	13.4	8.3	14.6
Extraordinary profit	9,349	11,381	31,860	13,587	33,491	24,618
Extraordinary loss	11,189	10,105	24,892	15,728	53,150	26,597
Income before income taxes	94,829	84,754	83,211	67,921	21,882	64,295
<i>As a percentage of revenue</i>	16.7	15.5	15.8	13.0	4.4	14.1
Income taxes—current	34,888	28,723	30,962	27,808	37,095	30,011
Income taxes—deferred	3,131	4,145	8,985	2,171	(23,550)	(2,057)
Minority interest in subsidiaries	3,815	3,367	2,152	2,358	(1,246)	801
Net income	52,994	48,517	41,111	35,583	9,583	35,540
<i>As a percentage of revenue</i>	9.3	8.9	7.8	6.8	1.9	7.8
<i>Percentage change from prior year</i>	9.2	18.0	15.5	271.3	(73.0)	(17.0)