

SUPPLEMENTAL
CONSOLIDATED
FINANCIAL DATA
(BASED ON JAPANESE GAAP)



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**CONDENSED
CONSOLIDATED
BALANCE SHEETS**
(BASED ON JAPANESE GAAP)

SECOM CO., LTD. and Subsidiaries
As of March 31

In millions of yen

ASSETS	2005	2004	2003	2002	2001	2000
Current assets:						
Cash on hand and in banks	¥ 246,693	¥ 202,630	¥ 175,776	¥ 192,437	¥135,820	¥156,888
Call loans	10,000	38,000	30,000	40,000	35,690	11,000
Notes and accounts receivable, trade	50,183	46,813	43,922	46,048	45,904	45,112
Due from subscribers	16,204	17,561	16,336	14,395	12,137	11,713
Short-term investments.....	73,252	47,343	36,402	31,321	41,033	98,479
Inventories	40,979	45,477	41,339	55,387	49,860	52,400
Deferred income taxes.....	8,207	9,768	7,678	9,111	5,785	5,541
Short-term loans	46,375	58,793	51,355	90,610	36,682	—
Other current assets.....	17,676	17,205	19,650	17,441	14,334	38,707
Allowance for doubtful accounts.....	(1,297)	(4,925)	(1,558)	(1,501)	(1,092)	(973)
Total current assets.....	508,274	478,668	420,903	495,251	376,156	418,870
Fixed assets:						
Tangible assets:						
Buildings and improvements	72,816	79,072	90,823	68,804	34,835	33,180
Security equipment and control stations	64,104	65,315	65,026	78,328	73,169	68,521
Land	65,151	80,507	87,853	63,547	48,427	45,318
Other tangible assets	21,509	19,050	17,313	19,321	19,540	19,065
Intangible assets	27,582	33,820	34,544	37,460	32,225	23,193
Investments and others:						
Investment securities	243,031	207,654	188,880	158,438	153,553	70,170
Long-term loans	42,983	63,799	102,448	86,420	59,586	34,020
Deferred income taxes.....	18,509	22,523	38,056	38,299	12,214	12,736
Other investments	43,786	55,528	52,098	37,452	30,449	24,972
Allowance for doubtful accounts	(10,292)	(14,060)	(8,010)	(12,341)	(7,567)	(5,637)
Total fixed assets.....	589,183	613,211	669,034	575,731	456,435	325,541
Deferred assets	90	187	192	207	410	1,294
Foreign currency translation adjustments.....	—	—	—	—	—	18,784
Total assets	¥1,097,548	¥1,092,067	¥1,090,131	¥1,071,190	¥833,001	¥764,491

In millions of yen

LIABILITIES	2005	2004	2003	2002	2001	2000
Current liabilities:						
Notes and accounts payable, trade	¥ 15,693	¥ 18,460	¥ 15,529	¥ 16,401	¥ 15,854	¥ 16,342
Bank loans	108,172	119,344	135,540	90,194	79,409	77,896
Current portion of straight bonds	690	200	—	5,000	5,000	—
Current portion of convertible bonds	—	18	—	33	—	—
Payables—other	18,959	17,743	19,580	20,229	19,243	35,803
Accrued income taxes	16,197	17,083	10,756	23,002	18,263	13,647
Accrued consumption taxes	2,698	3,792	3,444	3,030	3,196	2,939
Accrued expenses	2,275	2,304	1,837	1,828	10,563	9,899
Deferred revenue	28,532	28,459	28,851	27,373	27,433	26,087
Accrued bonus	8,758	8,490	8,852	8,834	—	—
Other current liabilities	44,245	45,283	35,140	29,045	23,595	31,646
Total current liabilities	246,222	261,181	259,531	224,972	202,560	214,261
Fixed liabilities:						
Straight bonds	40,940	32,800	32,000	30,500	5,000	10,000
Convertible bonds	—	—	18	18	518	578
Long-term loans	14,513	43,530	48,301	48,671	10,742	4,934
Guarantee deposits received	28,737	29,160	28,304	26,174	17,938	17,086
Deferred income taxes	423	371	459	1	1,320	—
Accrued severance indemnities	—	—	—	—	—	2,651
Accrued pension and severance costs	12,617	12,899	45,210	49,617	7,181	—
Investment deposits by policyholders, unearned premiums and other insurance liabilities	278,278	276,979	274,476	268,519	168,648	112,831
Other fixed liabilities	1,724	2,117	4,033	3,164	2,448	1,932
Total fixed liabilities	377,234	397,858	432,803	426,666	213,799	150,014
Total liabilities	623,457	659,040	692,335	651,639	416,360	364,275
MINORITY INTEREST IN SUBSIDIARIES	32,163	29,770	28,042	27,401	27,049	27,442
SHAREHOLDERS' EQUITY						
Common stock	66,377	66,368	66,368	66,360	66,126	66,096
Capital surplus	82,553	82,544	82,544	82,536	82,302	82,272
Retained earnings	346,510	308,268	276,397	250,400	250,409	224,446
Unrealized gains (losses) on securities	8,167	6,079	116	(246)	4,846	—
Foreign currency translation adjustments	(17,123)	(15,603)	(11,386)	(6,759)	(14,089)	—
Common stock in treasury, at cost	(44,558)	(44,400)	(44,287)	(141)	(3)	(42)
Total shareholders' equity	441,927	403,257	369,753	392,149	389,592	372,773
Total liabilities, minority interest in subsidiaries and shareholders' equity	¥1,097,548	¥1,092,067	¥1,090,131	¥1,071,190	¥833,001	¥764,491

**CONDENSED
CONSOLIDATED
STATEMENTS OF
INCOME**
(BASED ON JAPANESE GAAP)

SECOM CO., LTD. and Subsidiaries
Years ended March 31

In millions of yen

	2005	2004	2003	2002	2001	2000
Revenue	¥547,230	¥527,409	¥523,271	¥497,921	¥454,960	¥410,492
<i>Percentage change from prior year</i>	3.8%	0.8%	5.1%	9.4%	10.8%	16.5%
Cost of revenue	341,466	324,759	325,952	319,826	278,911	245,317
<i>As a percentage of revenue</i>	62.4	61.6	62.3	64.2	61.3	59.8
Gross profit	205,764	202,650	197,319	178,094	176,049	165,174
<i>As a percentage of revenue</i>	37.6	38.4	37.7	35.8	38.7	40.2
Selling, general and administrative expenses	122,720	121,363	124,416	135,071	110,787	103,658
<i>As a percentage of revenue</i>	22.4	23.0	23.8	27.2	24.4	25.2
Operating profit	83,043	81,286	72,902	43,022	65,261	61,515
<i>As a percentage of revenue</i>	15.2	15.4	13.9	8.6	14.3	15.0
Non-operating income	11,942	7,798	8,672	8,088	11,333	15,894
Non-operating expenses	11,507	12,841	11,512	9,569	10,320	8,411
Ordinary profit	83,478	76,243	70,063	41,541	66,274	68,997
<i>As a percentage of revenue</i>	15.3	14.5	13.4	8.3	14.6	16.8
Extraordinary profit	11,381	31,860	13,587	33,491	24,618	6,739
Extraordinary loss	10,105	24,892	15,728	53,150	26,597	4,170
Income before income taxes	84,754	83,211	67,921	21,882	64,295	71,566
<i>As a percentage of revenue</i>	15.5	15.8	13.0	4.4	14.1	17.4
Income taxes—current	28,723	30,962	27,808	37,095	30,011	27,395
Income taxes—deferred	4,145	8,985	2,171	(23,550)	(2,057)	(1,757)
Minority interest in subsidiaries	3,367	2,152	2,358	(1,246)	801	3,111
Net income	48,517	41,111	35,583	9,583	35,540	42,817
<i>As a percentage of revenue</i>	8.9	7.8	6.8	1.9	7.8	10.4
<i>Percentage change from prior year</i>	18.0	15.5	271.3	(73.0)	(17.0)	(12.8)