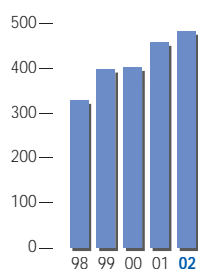


SECOM CO., LTD. and Subsidiaries
Three years ended March 31, 2002

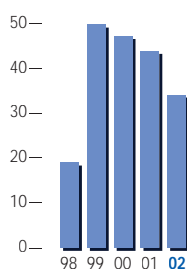
	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2002	2001	2000	2002
Revenue and other income.....	¥ 493,526	¥468,293	¥412,424	\$3,710,722
Net income	34,082	43,996	47,326	256,256
Total assets.....	1,166,113	882,334	782,222	8,767,767
Total shareholders' equity.....	401,326	377,304	373,806	3,017,489
			In yen	In U.S. dollars
Per share of common stock:				
Net income (basic).....	¥ 146.19	¥ 188.76	¥ 203.22	\$ 1.10
Cash dividends paid.....	40.00	40.00	35.00	0.30
Shareholders' equity.....	1,720.57	1,618.64	1,603.83	12.94

- Notes: 1. Yen amounts have been translated into U.S. dollars, for convenience only, at the rate of ¥133=US\$1, the rate prevailing on the Tokyo foreign exchange market on March 29, 2002. Billion is used in the American sense of one thousand million.
2. Per share amounts are adjusted for the two-for-one stock split that became effective on November 19, 1999.
3. Net income per share of common stock is based on the average number of shares outstanding during each period.
4. Shareholders' equity per share of common stock is based on the number of shares outstanding at the end of each period, minus treasury stock.
5. Subsequent to March 31, 2002, cash dividends per share of ¥40.00 were approved at the general shareholders' meeting on June 27, 2002 (see Note 16 of the accompanying notes to consolidated financial statements).
6. During the year ended March 31, 2002, the Company changed its reporting entity for specific entities. The consolidated financial statements for all periods presented have been restated as a result.

Revenue and Other Income
(In billions of yen)



Net Income
(In billions of yen)



Total Shareholders' Equity
(In billions of yen)

