

[TRANSLATION]

September 27, 2012

To whom it may concern:

Company Name: SECOM CO., LTD.  
Name of Representative: Shuji Maeda,  
President and Representative Director  
Securities Code: 9735 TSE/OSE First Section  
Inquiries: Koji Kato,  
General Manager, Management Control Division  
Phone: 81-3-5775-8225

**Notification concerning the Acquisition of AT TOKYO Corporation Shares**

SECOM CO., LTD. (“SECOM”) hereby announced that it will acquire more than half of the issued shares of AT TOKYO Corporation (“AT TOKYO”) and AT TOKYO will become a subsidiary of SECOM.

**1. Reason for the Acquisition**

SECOM is aiming at establishing the “Social System Industry” as its corporate vision to create a platform for the society where people can take full advantage of safe and secure life anytime and anywhere. To envision the establishment of such “Social System Industry”, under the further developed and complex information intensive society along with increasing importance of information and its security, SECOM positions its data center business, which is considered information infrastructure underpinning society, as one of the most important strategic segments and SECOM provides its data center business through its subsidiary, Secom Trust Systems Co., Ltd.

AT TOKYO is the highest level data center service provider on its scale, stability of electric supply and security, and provides data center services as one of the leading players in the market.

SECOM, through the acquisition of AT TOKYO shares, will accelerate its data center business. SECOM will contribute to establishing affluent society through realizing business synergies by further improvement of data center service quality and development of new information security services, with close discussion and consultation with AT TOKYO and Tokyo Electric Power Company, Inc. (“TEPCO”), which continues to hold part of shares of AT TOKYO.

## 2. Outline of a Subsidiary to be Acquired

(As of September 27, 2012)

(1) Name	AT TOKYO Corporation		
(2) Address	1-1-13, Shinbashi, Minato-ku, Tokyo		
(3) Name and Title of Representative	President and Representative Director, Toshihiko Shimizu		
(4) Business Description	Maintenance, administration and operation for computers, electric communication facilities and related equipments in centralized computer center, as well as lease of installation locations of them		
(5) Capital	13,378 million yen		
(6) Date of Establishment	June 26, 2000		
(7) Major Shareholders and Shareholding Ratio	Tokyo Electric Power Company, Inc.		84.2%
	INTEC, Inc.		15.8%
(8) Relationship between SECOM and AT TOKYO	Capital Relationship	There is no capital relationship to be mentioned between SECOM and AT TOKYO. There is also no capital relationship to be specially mentioned between affiliated parties and companies of SECOM and those of AT TOKYO.	
	Personal Relationship	There is no personal relationship to be mentioned between SECOM and AT TOKYO. There is also no personal relationship to be specially mentioned between affiliated parties and companies of SECOM and those of AT TOKYO.	
	Transactional Relationship	SECOM provides security services to AT TOKYO. There is no transactional relationship to be specially mentioned between affiliated parties and companies of SECOM and those of AT TOKYO.	
(9) Business Performance and Financial Conditions for the Last Three Years (Non-consolidated)	(in millions of yen)		
Fiscal Years Ended	March 31, 2010	March 31, 2011	March 31, 2012
Net Assets	22,091	25,105	28,181
Total Assets	44,741	45,139	68,413
Revenue	24,803	25,212	26,247
Operating Profit	4,995	5,623	5,574
Ordinary Profit	4,659	5,367	5,298
Net Income	2,690	3,013	3,076

### 3. Outline of the Transferor for the Share Purchase

(1)	Name	Tokyo Electric Power Company, Inc.											
(2)	Address	1-1-3 Uchisaiwai-cho, Chiyoda-ku, Tokyo											
(3)	Name and Title of Representative	President, Naomi Hirose											
(4)	Business Description	Electric utility, production and sale of electric machinery and appliance, heat supplying service, etc.											
(5)	Capital	900,975 million yen											
(6)	Date of Establishment	May 1, 1951											
(7)	Major Shareholders and Shareholding Ratio	<table border="0"> <tr> <td>Tokyo Metropolitan Government</td> <td style="text-align: right;">2.66%</td> </tr> <tr> <td>TEPCO Employees' Shareholding Association</td> <td style="text-align: right;">2.39%</td> </tr> <tr> <td>Sumitomo Mitsui Banking Corporation</td> <td style="text-align: right;">2.24%</td> </tr> <tr> <td>The Dai-ichi Life Insurance Co., Ltd.</td> <td style="text-align: right;">2.22%</td> </tr> <tr> <td>Nippon Life Insurance Company</td> <td style="text-align: right;">2.19%</td> </tr> </table>		Tokyo Metropolitan Government	2.66%	TEPCO Employees' Shareholding Association	2.39%	Sumitomo Mitsui Banking Corporation	2.24%	The Dai-ichi Life Insurance Co., Ltd.	2.22%	Nippon Life Insurance Company	2.19%
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Nippon Life Insurance Company	2.19%												
(8)	Relationship between SECOM and TEPCO	Capital Relationship	There is no capital relationship to be mentioned between SECOM and TEPCO. There is also no capital relationship to be specially mentioned between affiliated parties and companies of SECOM and those of TEPCO.										
		Personal Relationship	There is no personal relationship to be mentioned between SECOM and TEPCO. There is also no personal relationship to be specially mentioned between affiliated parties and companies of SECOM and those of TEPCO.										
		Transactional Relationship	SECOM provides security services to TEPCO. There is no transactional relationship to be specially mentioned between affiliated parties and companies of SECOM and those of TEPCO.										
		Related Party Relationship	TEPCO is not a related party of SECOM.										

(9) Consolidated Business Performance and Consolidated Financial Conditions for the Last Three Years			
(in millions of yen except as otherwise expressly stated herein)			
Fiscal Years Ended	March 31, 2010	March 31, 2011	March 31, 2012
Consolidated Net Assets	2,516,478	1,602,478	812,476
Consolidated Total Assets	13,203,987	14,790,353	15,536,456
Net Assets Per Share of Common Stock (yen)	1,828.08	972.28	491.22
Consolidated Revenue	5,016,257	5,368,536	5,349,445
Consolidated Operating Profit	284,443	399,624	(272,513)
Consolidated Ordinary Profit	204,340	317,696	(400,405)
Consolidated Net Income	133,775	(1,247,348)	(781,641)
Consolidated Net Income Per Share of Common Stock (yen)	99.18	(846.64)	(487.76)
Cash Dividends Per Share of Common Stock (yen)	60.00	30.00	-

**4. The Number of Shares to be Acquired, Purchase Price and Conditions of Shares Held before and after the Acquisition**

(1) The number of shares held before the acquisition	-	(The number of voting rights: - ) (Shareholding ratio: - %)
(2) The number of shares to be acquired	170,526	(The number of voting rights: 170,526) (Shareholding ratio: 50.882%) (Purchase price: 33,327 million yen)
(3) The number of shares to be held after the acquisition	170,526	(The number of voting rights: 170,526) (Shareholding ratio: 50.882%)

**5. Schedule for the Share Purchase**

(1) Board Approval	September 27, 2012
(2) Execution of Share Purchase Agreement	September 27, 2012
(3) Closing Date	October 31, 2012 (planned)

**6. Future Prospects**

AT TOKYO will be a consolidated subsidiary (specified subsidiary) of SECOM through the acquisition from the fiscal year ending March 31, 2013. Detailed effects of this acquisition on SECOM's consolidated financial performance will be reviewed and disclosed in a timely manner.

**7. Other Items to be specially mentioned**

The execution of this acquisition is conditional upon no such factor prohibiting the execution of the acquisition, including cease and desist order from the Japan Fair Trade Commission, as a result of the ongoing examination by the authority.

**(Reference)**

**Projections for the Consolidated Financial Results for the Fiscal Year Ending March 31, 2013  
and the Consolidated Financial Results for the Fiscal Year Ended March 31, 2012**

(in millions of yen)

	Consolidated Revenue	Consolidated Operating Profit	Consolidated Ordinary Profit	Consolidated Net Income
Projected Financial Results for the FY Ending March 31, 2013	738,900	103,100	106,000	62,200
Actual Financial Results for the FY Ended March 31, 2012	679,173	81,078	87,839	35,489