

[TRANSLATION]

March 25, 2011

To whom it may concern:

Company Name: SECOM CO., LTD.  
Name of Representative: Shuji Maeda  
President and Representative Director  
Securities Code: 9735 TSE/OSE First Section  
Inquiries: Koji Kato  
General Manager  
Management Control Division  
TEL: +81-3-5775-8225

**Results of Tender Offer for Shares of  
SECOM TECHNO SERVICE CO., LTD., Our Listed Subsidiary**

SECOM CO., LTD. (the “Company” or “Tender Offeror”) resolved, at a meeting of its Board of Directors held on February 8, 2011, to commence a tender offer for shares of SECOM TECHNO SERVICE CO., LTD. (Securities Code: 1742, the Second Section of the Tokyo Stock Exchange; the “Target Company”) (the “Tender Offer”) and commenced the Tender Offer on February 9, 2011. As the period of the Tender Offer expired on March 24, 2011, the Company hereby announces the results of the Tender Offer as follows.

1. Description of the Tender Offer

- (1) Name and Address of Tender Offeror  
SECOM CO., LTD.  
5-1, Jingumae 1-chome, Shibuya-ku, Tokyo
- (2) Name of the Target Company  
SECOM TECHNO SERVICE CO., LTD.
- (3) Class of Shares for the Tender Offer  
Common stock
- (4) Number of Shares Originally Planned to Be Purchased in the Tender Offer

Number Originally Planned to Be Purchased	Minimum Number to Be Purchased	Maximum Number to Be Purchased
4,182,798 shares	— shares	— shares

(Note 1) Since no maximum number or minimum number of shares to be purchased through the Tender Offer is established, the Company will purchase all the tendered shares. The number of shares originally planned to be purchased is, the number of shares as described in the “Number Originally Planned to Be Purchased,” calculated by deducting the number of shares of the Target Company owned by the Company as of February 8, 2011 (8,800,000 shares) and the treasury shares held by the Target Company as of September 30, 2010 (4,202 shares), as described in the Second Quarterly Report for the 43rd fiscal year filed by the Target Company on November 11, 2010, from the total number of issued shares of the Target Company as of September 30, 2010 (12,987,000 shares), as described in the same Quarterly Report.

(Note 2) Shares constituting less than a whole unit shall also be subject to purchase through the Tender Offer. The Target Company may purchase its own shares in accordance with legal procedures during the Tender Offer

Period (as defined below) from any shareholder who exercises the right under the Companies Act to require the Target Company to purchase shares constituting less than a whole unit.

(Note 3) The Company does not intend to acquire treasury shares held by the Target Company through the Tender Offer.

(5) Tender Offer Period

a. Period for the Tender Offer Planned at the time of the Filing of the Registration Statement

From Wednesday, February 9, 2011 through Thursday, March 24, 2011 (30 business days in Japan) (the “Tender Offer Period”)

b. Possible Extension of the Tender Offer Period Based on the Target Company’s Request  
Not applicable.

(6) Purchase Price for the Tender Offer

3,500 yen per share of common stock

2. Results of the Tender Offer

(1) Outcome of the Tender Offer

Since no maximum number or minimum number of shares to be purchased through the Tender Offer is established, the Company will purchase all the tendered shares.

(2) Date of Public Notice on the Results of the Tender Offer and the Name of the Newspaper in which the Public Notice will Be Published

Pursuant to the provisions of Article 27-13, Paragraph 1 of the Financial Instruments and Exchange Act (Law No. 25 of 1948, as amended) (the “Act”), the Company publicly announced the results of the Tender Offer to the media at the Tokyo Stock Exchange, Inc. on March 25, 2011 in accordance with the manner prescribed by the provisions of Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance Concerning Disclosure of Tender Offer for Share Certificate, etc. by Person Other Than Issuer (Ministry of Finance Ordinance No. 38 of 1990, as amended) (the “TOB Ordinance”).

## (3) Number of Shares Purchased

Class of Shares	a. Number of Tendered Shares in Terms of Shares	b. Number of Purchases in Terms of Shares
Shares	3,809,471 shares	3,809,471 shares
Stock Acquisition Rights	— shares	— shares
Bond with Stock Acquisition Rights	— shares	— shares
Trust Beneficiary Securities for Shares ( )	— shares	— shares
Depository Receipts for Shares ( )	— shares	— shares
Total	3,809,471 shares	3,809,471 shares
(Total Number of Potential Shares)	(— shares)	(— shares)

## (4) Ownership Percentage of Shares After the Tender Offer

Number of Voting Rights Represented by Shares Owned by Tender Offeror Prior to the Tender Offer	17,600 units	(Ownership Percentage of Shares Prior to the Tender Offer: 67.78%)
Number of Voting Rights Represented by Shares Owned by Specially Related Parties Prior to the Tender Offer	0 units	(Ownership Percentage of Shares Prior to the Tender Offer: 0.00%)
Number of Voting Rights Represented by Shares Owned by Tender Offeror After the Tender Offer	25,218 units	(Ownership Percentage of Shares After the Tender Offer: 97.12%)
Number of Voting Rights Represented by Shares Owned by Specially Related Parties After the Tender Offer	0 units	(Ownership Percentage of Shares After the Tender Offer: 0.00%)
Total Number of Voting Rights of Shareholders and Holders of Other Securities of the Target Company	25,954 units	

(Note 1) The “Number of Voting Rights Represented by Shares Owned by Specially Related Parties Prior to the Tender Offer” and the “Number of Voting Rights Represented by Shares Owned by Specially Related Parties After the Tender Offer” are the total number of voting rights represented by the shares (excluding the treasury shares held by the Target Company, which is a specially related party) owned by each specially related party (excluding specially related parties excluded in accordance with Article 3, Paragraph 2, Item 1 of the TOB Ordinance in the calculation of the ownership percentage of shares provided for in each item of Article 27-2, Paragraph 1 of the Act).

(Note 2) The “Total Number of Voting Rights of Shareholders and Holders of Other Securities of the Target Company” is the number of voting rights (one (1) unit of shares being 500 shares) of all the shareholders as of September 30, 2010 as described in the Third Quarterly Report for the 43rd fiscal year filed by the Target Company on February 10, 2011. However, because shares constituting less than a whole unit were also subject to purchase through the Tender Offer, for the purpose of calculating the “Ownership Percentage of

Shares Prior to the Tender Offer” and the “Ownership Percentage of Shares After the Tender Offer,” it has been assumed that the “Total Number of Voting Rights of Shareholders and Holders of Other Securities of the Target Company” is 25,965 units. This is the number of voting rights represented by shares (12,982,798 shares), a number of which has been obtained by deducting the number of treasury shares held by the Target Company as of September 30, 2010 (4,202 shares), as described in the Third Quarterly Report for the 43rd fiscal year filed by the Target Company on February 10, 2011, from the total number of issued shares as of December 31, 2010 (12,987,000 shares), as described in the same Quarterly Report.

(Note 3) The “Ownership Percentage of Shares Prior to the Tender Offer” and “Ownership Percentage of Shares After the Tender Offer” have been rounded to the nearest hundredth of a percent.

(5) Calculation of the Purchase on a Pro-rata Basis  
Not applicable.

(6) Method of Settlement

a. Name and Address of Head Offices of Financial Instruments Business Operators, Banks or Other Institutions in Charge of Settlement  
Nomura Securities Co., Ltd.  
9-1, Nihonbashi 1-chome, Chuo-ku, Tokyo

b. Date of Settlement  
Wednesday, March 30, 2011

c. Method of Settlement

A notice of purchase through the Tender Offer will be mailed to the address of the tendering shareholder (or the standing proxy in the case of shareholders who reside outside Japan) (the “Tendering Shareholders”) after the completion of the Tender Offer Period without delay (excluding those participating via Nomura Joy, the internet dedicated service of the Tender Offer Agent). To those who participated via Nomura Joy, the notice will be delivered in accordance with the method described on the Nomura Joy’s website (<https://www.nomurajoy.jp/>).

Payment of the purchase price will be made in cash. Tendering Shareholders may receive the purchase price for the Tender Offer in the manner that they instructed, including remittance and the like (The Tendering Shareholders may be required to pay remittance fees).

3. Policies Subsequent to the Tender Offer and Outlook

There has been no change in the details described in the “Commencement of Tender Offer for Shares of SECOM TECHNO SERVICE CO., LTD., Our Listed Subsidiary” released by the Company on February 8, 2011.

The impact of the Tender Offer on the business forecasts for this fiscal year is currently under examination. If the business forecasts need to be amended or if any event to be announced arises, the Company will promptly disclose such amendments or events.

4. Location at which a Copy of the Tender Offer Report is Available to the Public

SECOM CO., LTD.	5-1, Jingumae 1-chome, Shibuya-ku, Tokyo
Tokyo Stock Exchange, Inc.	2-1, Kabutocho, Nihonbashi, Chuo-ku, Tokyo