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QUARTERLY FINANCIAL REPORT FOR THE SIX-MONTH PERIOD ENDED SEPTEMBER 30, 2012

(Based on JAPANESE GAAP) (Consolidated)

November 8, 2012

Company name: SECOM CO., LTD. (URL: <http://www.secom.co.jp/>)
 Code number: 9735 Tokyo Stock Exchange ----- First Section
 Osaka Securities Exchange ----- First Section
 Representative: Shuji Maeda, President and Representative Director
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 Scheduled date of filing Quarterly Securities Report: November 14, 2012
 Scheduled date of dividend payout: -
 Preparation of quarterly supplementary materials: Applicable
 Holding of quarterly results information meeting: Applicable (for institutional investors and analysts)

1. Consolidated financial results for the six-month period ended September 30, 2012 (April 1, 2012– September 30, 2012)

(1) Consolidated operating results (In millions of yen, figures rounded down)

	Six-month period ended September 30	
	2011	2012
Revenue	319,144 1.2%	362,175 13.5%
Operating profit	48,913 2.1%	50,355 2.9%
Ordinary profit	51,687 0.7%	53,647 3.8%
Net income	27,999 (2.5%)	31,713 13.3%
Basic net income per share (in yen)	128.34	145.29
Diluted net income per share (in yen)	-	-

Note 1: Comprehensive income:

Six-month period ended September 30, 2012: JPY 32,161 million [8.2%]

Six-month period ended September 30, 2011: JPY 29,714 million [25.2%]

Note 2: There is no diluted net income per share as there are no shares with dilutive effect.

Note 3: Percentage figures represent changes from the results of the corresponding period of the previous year.

(2) Consolidated financial position (In millions of yen, figures rounded down)

	March 31, 2012	September 30, 2012
Total assets	1,101,884	1,114,234
Net assets	671,517	683,732
Equity ratio	55.2%	55.5%
Net assets per share (in yen)	2,785.56	2,835.50

Note 1: Equity as of:

September 30, 2012: JPY 618,907 million March 31, 2012: JPY 608,008 million

Note 2: Equity is calculated by deducting minority interests in subsidiaries from net assets. Net assets per share is calculated by dividing equity by the number of common shares outstanding, excluding treasury stock, as of each period-end.

2. Dividends

	Years ended March 31		
	2012	2013	2013 (projected)
1 st quarter dividends per share (in yen)	–	–	
2 nd quarter dividends per share (in yen)	–	–	
3 rd quarter dividends per share (in yen)	–		–
Year-end dividends per share (in yen)	90.00		100.00
Annual dividends per share (in yen)	90.00		100.00

Note: Revision of projected dividends from those most recently disclosed: None

3. Projections for the consolidated financial results for the fiscal year ending March 31, 2013 (April 1, 2012 – March 31, 2013)

(In millions of yen)

	Year ending March 31, 2013
Projected revenue	738,900 8.8%
Projected operating profit	103,100 27.2%
Projected ordinary profit	106,000 20.7%
Projected net income	62,200 75.3%
Projected basic net income per share (in yen)	284.97

Note 1: Revision of projections for the consolidated financial results from those most recently disclosed: None

Note 2: Projected basic net income per share for the fiscal year ending March 31, 2013 is calculated based on the number of average common shares outstanding over the six-month period ended September 30, 2012, assuming that it remains the same until March 31, 2013.

Note 3: Percentage figures represent changes from the results of the corresponding period of the previous year.

Note

1. Significant changes in subsidiaries during the six-month period ended September 30, 2012 (changes in specified subsidiaries accompanied with changes in scope of consolidation): None
2. Adoption of unique accounting treatment for preparation of consolidated quarterly financial statements: None
3. Changes in accounting policies, accounting estimates and/or restatements:
 - Changes in accounting policies associated with amendment of accounting standards: None
 - Other changes in accounting policies: None
 - Changes in accounting estimates: None

Restatements: None

4. Number of common shares outstanding :

Number of common shares outstanding, including treasury stock, as of:

September 30, 2012: 233,288,717 shares March 31, 2012: 233,288,717 shares

Number of shares of treasury stock, as of:

September 30, 2012: 15,018,089 shares March 31, 2012: 15,017,691 shares

Number of average common shares outstanding over:

The six-month period ended September 30, 2012: 218,270,911 shares

The six-month period ended September 30, 2011: 218,163,432 shares

Note on status of quarterly review procedures

This report is excluded from the scope of quarterly review procedures pursuant to the Financial Instruments and Exchange Act. Review procedures for quarterly financial statements have not been completed at the time of disclosure of this report.

Note on appropriate use of projections for the financial results; other special items

The forward-looking statements including the future performance described in this document are provided based on both all information available at this moment and certain assumptions considered reasonable. Actual performance may differ materially from the forward-looking statements due to various factors hereafter occurred. For matters regarding assumptions on financial projections and notes for the use of financial projections, please refer to “1. Qualitative Information Regarding the Six-month Period Ended September 30, 2012 (3) Qualitative Information Regarding Consolidated Financial Projections” on page 4 in the appendices.

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1. Qualitative Information Regarding the Six-month Period Ended September 30, 2012

(1) Qualitative Information Regarding Consolidated Financial Results

During the six-month period ended September 30, 2012, whereas Japanese economy was expected to recover mainly owing to reconstruction demand of the Great East Japan Earthquake, Japanese economy remained unpredictable due to continuous uncertainty of overseas economy, including Europe and China, as well as appreciation in yen, the effect of domestic deflation, etc.

In this environment, we have been continuously trying to satisfy the increasingly diversified and sophisticated needs of our customers for their safety and peace of mind, with the aim of realizing our vision of the establishment of “Social System Industry”, a society where everyone can live safe and secure anytime and anywhere. To this end, we have made efforts to develop and provide high-grade products and services suited to customer needs in our security services segment, as well as in our fire protection services, medical services, insurance services, geographic information services, real estate development and sales, and information and communication related and other services segments. We also pressed forward with efforts to apply the ALL SECOM concept, which emphasizes cooperation among our various independent businesses to strengthen the bond of the Group as a whole with a view to hastening our advance to growth. In addition, in October 2012, we acquired 50.882% of the common shares outstanding (170,526 shares) of AT TOKYO Corporation (“AT TOKYO”) from Tokyo Electric Power Company, Inc. Looking forward, we will not only recognize the data center business of AT TOKYO as one of the most essential business infrastructure for the development of the “Social System Industry” vision, but also create various new services to contribute to the realization of safe and secure society.

Consolidated revenue for the six-month period ended September 30, 2012 increased by 13.5% to 362.1 billion yen, due to brisk revenue in the security services segment and contribution by Nittan Co., Ltd., a subsidiary newly consolidated in April 2012, as well as the release of large-scale condominiums in the real estate development and sales segment. Consolidated operating profit went up by 2.9% to 50.3 billion yen, compared with the previous corresponding period, and consolidated ordinary profit increased by 3.8% to 53.6 billion yen. Consolidated net income increased by 13.3% to 31.7 billion yen. Moreover, consolidated revenue, operating profit, ordinary profit and net income all reached a record-high, compared with the past corresponding periods.

Segment information is as follows.

In the security services segment, revenue increased by 3.8% to 213.7 billion yen and operating profit went up by 3.3% to 51.1 billion yen, mainly due to brisk sales of centralized systems (on-line security systems) for commercial and residential use and of security products, including CCTV surveillance systems.

In the fire protection services segment, revenue increased by 50.6% to 48.7 billion yen, due to contribution by Nittan Co., Ltd., a subsidiary newly consolidated in April 2012, and the efforts of proactive business activities in order to meet market needs, despite the severe business environment. Operating profit was down by 28.4% to 0.9 billion yen, reflecting intensifying competition in the market. Revenue tends to increase toward the end of the period, due to the fact that this segment is

greatly affected by the construction industry.

In the medical services segment, revenue decreased by 1.7% to 20.5 billion yen, primarily attributable to decrease in revenue of home medical services affected by the revision of drug prices. On the other hand, operating profit increased by 6.8% to 1.9 billion yen, reflecting reduction in cost ratio and decrease in SG&A expenses which is primarily due to the absence of amortization of goodwill completed in the previous period

In the insurance services segment, revenue declined by 0.1% to 17.5 billion yen due to the decrease in net investment gains etc., although sales of MEDCOM, an unrestricted cancer treatment policy, and fire insurance policy, both provided by Secom General Insurance Co., Ltd, firmly increased. Operating loss was 1.6 billion yen, compared with operating loss of 0.2 billion yen in the previous corresponding period, primarily owing to the increase in provision of reserve for natural disasters etc., caused by the increase in the loss ratio of fire insurance policy due to the effect of typhoons etc.

In the geographic information services segment, since sales in public, private and international division firmly increased, revenue advanced 4.7% to 23.1 billion yen. Operating profit decreased by 9.5% to 0.9 billion yen, mainly due to the increase in labor costs etc. along with expansion of business scale and in the expense for development of information management systems etc. Revenue tends to increase toward the end of the period, due to the concentration of deliveries of public-sector contracts, which is the primary market for this segment.

In the real estate development and sales segment, revenue jumped up by 16.9 billion yen to 20.0 billion yen. Operating loss of 0.2 billion yen in the previous corresponding period turned into operating profit of 2.0 billion yen. These were mainly attributable to the release of large-scale condominiums during this second quarter and efforts to focus on sales and delivery of inventories on hand.

In the information and communication related and other services segment, revenue increased by 7.2% to 18.4 billion yen and operating profit went up by 12.5% to 2.7 billion yen, due to the increase in sales from information and communication services, such as those arising from the Secure Data Center.

(2) Qualitative Information Regarding Consolidated Financial Position

(i) Consolidated Balance Sheets

Total assets as of September 30, 2012 amounted to 1,114.2 billion yen, 1.1% or 12.3 billion yen higher than the end of the previous fiscal year. Total current assets, at 508.6 billion yen, were up 1.0% or 5.1 billion yen. This was largely attributable to increases in cash on hand and in banks by 10.1% or 18.3 billion yen to 200.7 billion yen, call loans by 42.9% or 12.0 billion yen to 40.0 billion yen, short-term investments by 15.3% or 3.0 billion yen to 22.9 billion yen, merchandises and products by 24.8% or 2.3 billion yen to 11.9 billion yen, and real estate inventories by 20.9% or 1.9 billion yen to 10.9 billion yen, despite the decreases in work in process for real estate inventories by 50.8% or 16.9 billion yen to 16.3 billion yen and notes and accounts receivable, trade, by 17.3% or 14.8 billion yen to 70.8 billion yen. Total fixed assets, at 605.5 billion yen, were up 1.2% or 7.2 billion yen. This was mainly attributable to increases in tangible assets by 4.5% or 13.1 billion yen to 303.9 billion yen and deferred tax assets by 9.3% or 1.3 billion yen to 16.1 billion yen, despite the decrease in investment securities by 4.3% or 7.7

billion yen to 169.9 billion yen.

Total liabilities amounted to 430.5 billion yen, 0.1 billion yen higher than the end of previous fiscal year. Total current liabilities amounted to 213.9 billion yen, down 0.9% or 1.8 billion yen, owing to increases in accrued income taxes by 38.8% or 5.6 billion yen to 20.3 billion yen, other current liabilities, including payable-fixed assets, by 6.7% or 2.4 billion yen to 38.4 billion yen and current portion of straight bonds by 16.5% or 0.9 billion yen to 6.9 billion yen, despite the decreases in bank loans by 13.4% or 6.4 billion yen to 41.5 billion yen and payables-other by 17.0% or 4.6 billion yen to 22.9 billion yen. Long-term liabilities increased by 0.9% or 1.9 billion yen to 216.5 billion yen, compared to the end of the previous fiscal year. This was mainly attributable to the increase in accrued pension and severance costs by 28.3% or 3.5 billion yen to 16.1 billion yen, despite the decrease in guarantee deposits received by 5.7% or 2.1 billion yen to 36.0 billion yen.

Total net assets amounted to 683.7 billion yen, 1.8% or 12.2 billion yen higher than the end of the previous fiscal year, mainly due to the increase in retained earnings by 2.1% or 12.0 billion yen.

(ii) Consolidated Cash Flows

(Cash flows from operating activities)

Net cash provided by operating activities for the six-month period ended September 30, 2012 amounted to 89.8 billion yen. Major factors of cash increase were income before income taxes of 53.1 billion yen, decrease in notes and accounts receivable, trade, and due from subscribers of 27.8 billion yen, depreciation and amortization of 18.3 billion yen and decrease in inventories of 15.0 billion yen. Major factors of cash decrease were income taxes paid of 14.9 billion yen and decrease in accounts payable of 11.5 billion yen.

(Cash flows from investing activities)

Net cash used in investing activities amounted to 26.6 billion yen. Major factors of cash decrease were payments for purchase of tangible assets, including security equipment and control stations, of 23.1 billion yen, payments for purchases of investment securities of 15.8 billion yen, and acquisitions of subsidiaries accompanied with changes in scope of consolidation of 8.9 billion yen. Major factor of cash increase was proceeds from sales and redemptions of investment securities of 18.3 billion yen.

(Cash flows from financing activities)

Net cash used in financing activities amounted to 32.1 billion yen. Major factors of cash decrease were dividends paid of 19.6 billion yen, repayments of long-term loans of 6.5 billion yen, decrease in bank loans, net of 3.9 billion yen, and payments for redemption of straight bonds of 2.7 billion yen.

As a result, cash and cash equivalents at the end of the six-month period ended September 30, 2012 was 236.4 billion yen, 31.0 billion yen higher than the end of the previous fiscal year.

(3) Qualitative Information Regarding Consolidated Financial Projections

The financial results for the six-month period ended September 30, 2012 were generally within our projections. Although the severe economic conditions continue, projections for the consolidated

financial results for the fiscal year ending March 31, 2013 have not been changed from those disclosed on May 10, 2012.

As disclosed in “Notification concerning the Acquisition of AT TOKYO Corporation Shares” on September 27, 2012, AT TOKYO became our consolidated subsidiary on October 31, 2012. Detailed effects of this acquisition on projections for the consolidated financial results are under scrutiny.

2. Items Regarding the Summary Information (Other)

(1) Significant Changes in Subsidiaries in the Six-month Period Ended September 30, 2012

Not applicable.

(2) Adoption of Unique Accounting Treatment for Preparation of Consolidated Quarterly Financial Statements

Not applicable.

(3) Changes in Accounting Policies, Accounting Estimates and/or Restatements

Not applicable.

3. Consolidated Quarterly Financial Statements

(1) Consolidated Balance Sheets

(In millions of yen)

	March 31, 2012	September 30, 2012
ASSETS:		
Current assets:	503,479	508,646
Cash on hand and in banks	182,412	200,773
Cash deposits for armored car services	54,011	52,900
Call loans	28,000	40,000
Notes and accounts receivable, trade	85,744	70,889
Due from subscribers	24,830	21,906
Short-term investments	19,936	22,978
Lease receivables and investment in leased assets	14,605	15,327
Merchandises and products	9,597	11,978
Real estate inventories	9,082	10,982
Work in process	2,527	2,853
Costs on uncompleted construction contracts	5,671	7,436
Work in process for real estate inventories	33,276	16,359
Raw materials and supplies	5,950	7,119
Deferred income taxes	11,383	12,760
Short-term loans receivable	4,389	3,161
Other	13,489	12,783
Allowance for doubtful accounts	(1,428)	(1,566)
Fixed assets:	598,359	605,579
Tangible assets:	290,747	303,926
Buildings and improvements, net	97,955	98,997
Security equipment and control stations, net	66,900	69,469
Land	104,426	108,973
Other, net	21,464	26,485
Intangible assets	25,043	25,798
Investments and others:	282,568	275,853
Investment securities	177,655	169,938
Long-term loans receivable	46,197	44,643
Prepaid pension and severance costs	19,130	19,366
Deferred income taxes	14,793	16,165
Other	42,376	43,323
Allowance for doubtful accounts	(17,584)	(17,584)
Deferred assets	45	8
Total assets	1,101,884	1,114,234

(1) Consolidated Balance Sheets (Continued)

(In millions of yen)

	March 31, 2012	September 30, 2012
LIABILITIES:		
Current liabilities:	215,780	213,942
Notes and accounts payable, trade	30,731	30,692
Bank loans	47,985	41,542
Current portion of straight bonds	5,983	6,969
Lease obligations	354	543
Payables - other	27,627	22,937
Accrued income taxes	14,688	20,386
Accrued consumption taxes	3,833	3,585
Accrued expenses	4,169	4,178
Deferred revenue	30,834	30,280
Accrued bonuses	12,739	13,144
Reserve for losses on construction contracts	834	1,273
Other	35,997	38,406
Long-term liabilities:	214,586	216,560
Straight bonds	9,625	7,942
Long-term loans	10,700	9,017
Lease obligations	2,884	3,355
Guarantee deposits received	38,235	36,057
Deferred income taxes	8,415	8,683
Accrued pension and severance costs	12,585	16,149
Accrued retirement benefits for directors and corporate auditors	2,509	2,748
Investment deposits by policyholders, unearned premiums and other insurance liabilities	127,812	130,767
Other	1,817	1,837
Total liabilities	430,366	430,502
NET ASSETS:		
Shareholders' equity:	641,034	653,101
Common stock	66,377	66,377
Capital surplus	83,054	83,054
Retained earnings	565,261	577,330
Common stock in treasury, at cost	(73,659)	(73,661)
Accumulated other comprehensive income:	(33,026)	(34,194)
Unrealized gains (losses) on securities	4,559	2,279
Deferred gains (losses) on hedges	(28)	(41)
Foreign currency translation adjustments	(37,556)	(36,432)
Minority interests in subsidiaries	63,509	64,825
Total net assets	671,517	683,732
Total liabilities and net assets	1,101,884	1,114,234

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

(In millions of yen)

	Six-month period ended September 30, 2011	Six-month period ended September 30, 2012
Revenue	319,144	362,175
Costs of revenue	200,876	237,330
Gross profit	118,268	124,845
Selling, general and administrative expenses	69,355	74,490
Operating profit	48,913	50,355
Non-operating income	6,305	5,971
Non-operating expenses	3,531	2,679
Ordinary profit	51,687	53,647
Extraordinary profit	221	258
Extraordinary losses	1,117	768
Income before income taxes	50,791	53,137
Income taxes - current	20,873	20,142
Income taxes - deferred	258	(368)
Total income taxes	21,131	19,774
Net income before minority interests in subsidiaries	29,660	33,363
Minority interests in subsidiaries	1,660	1,649
Net income	27,999	31,713

Consolidated Statements of Comprehensive Income

(In millions of yen)

	Six-month period ended September 30, 2011	Six-month period ended September 30, 2012
Net income before minority interests in subsidiaries	29,660	33,363
Other comprehensive income:	54	(1,201)
Unrealized gains (losses) on securities	(817)	(2,334)
Deferred gains (losses) on hedges	5	-
Foreign currency translation adjustments	(34)	665
Share of other comprehensive income of affiliated companies accounted for under the equity method	900	467
Comprehensive income	29,714	32,161
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent company	27,974	30,544
Comprehensive income attributable to minority interests	1,740	1,616

(3) Consolidated Statements of Cash Flows

(In millions of yen)

	Six-month period ended September 30, 2011	Six-month period ended September 30, 2012
Cash flows from operating activities:		
Income before income taxes	50,791	53,137
Depreciation and amortization	18,150	18,336
Amortization of goodwill	845	723
Net (gains) losses from investment in affiliated companies accounted for under the equity method	(2,304)	(2,245)
Increase (decrease) in allowance for doubtful accounts	(226)	(6)
Increase/decrease in accrued/prepaid pension and severance costs	(447)	(371)
Interest and dividend income	(1,715)	(1,498)
Interest expenses	572	530
Exchange (gains) losses	435	345
Net (gains) losses on sales and disposal of tangible assets	632	732
Net (gains) losses on sales of investment securities	(979)	(344)
Net (gains) losses on revaluation of investment securities	647	604
Write-down on real estate inventories	-	683
Net (gains) losses on private equity investment	(707)	(1,487)
(Increase) decrease in notes and accounts receivable, trade, and due from subscribers	14,042	27,843
(Increase) decrease in inventories	(4,944)	15,083
Increase (decrease) in accounts payable	(4,066)	(11,581)
Increase (decrease) in deferred revenue	628	(661)
Increase (decrease) in investment deposits by policyholders, unearned premiums and other insurance liabilities	(4,857)	2,954
Other	(284)	(1,721)
Subtotal	66,216	101,058
Interest and dividend received	4,405	4,200
Interest paid	(586)	(536)
Income taxes paid	(19,320)	(14,921)
Net cash provided by (used in) operating activities	50,713	89,800
Cash flows from investing activities:		
(Increase) decrease in time deposits, net	64	(237)
(Increase) decrease in short-term investments, net	(8,770)	3,968
Payments for purchases of tangible assets	(17,990)	(23,157)
Proceeds from sales of tangible assets	82	29
Payments for purchases of intangible assets	(2,047)	(2,151)
Payments for purchases of investment securities	(22,443)	(15,820)
Proceeds from sales and redemptions of investment securities	43,361	18,336
Payments for acquisition of affiliate	-	(770)
(Increase) decrease in short-term loans receivable, net	(367)	86
Payments for long-term loans receivable	(586)	(238)
Proceeds from long-term loans receivable	1,904	1,608
Acquisitions of subsidiaries accompanied with changes in scope of consolidation	(888)	(8,915)
Other	1,678	620
Net cash provided by (used in) investing activities	(6,004)	(26,639)
Cash flows from financing activities:		
Increase (decrease) in bank loans, net	(13,483)	(3,913)
Proceeds from long-term loans	134	110
Repayments of long-term loans	(1,671)	(6,523)
Proceeds from issuance of straight bonds	-	2,054
Payments for redemption of straight bonds	(695)	(2,796)
Proceeds from stock issuance to minority shareholders	-	48
Dividends paid	(19,622)	(19,644)
Dividends paid for minority shareholders	(1,144)	(1,183)
(Increase) decrease in treasury stocks, net	(289)	(1)
Other	(173)	(273)
Net cash provided by (used in) financing activities	(36,946)	(32,123)
Effect of exchange rate changes on cash and cash equivalents	(101)	22
Net increase (decrease) in cash and cash equivalents	7,662	31,060
Cash and cash equivalents at beginning of the period	188,174	205,362
Cash and cash equivalents at end of the period	195,836	236,423

(4) Notes Regarding the Assumption of Going Concern

Not applicable.

(5) Segment Information, etc.**[Segment Information]****I. Six-month Period Ended September 30, 2011****1. Information about Amounts of Revenue and Profit or Loss of Reportable Segments**

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	205,981	32,378	20,904	17,515	22,080
Intersegment	5,227	1,987	80	1,465	51
Subtotal	211,208	34,365	20,985	18,980	22,131
Segment profit (loss)	49,524	1,290	1,847	(211)	1,049

	Reportable segments		Information and communication related and others (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Real estate development and sales	Subtotal				
Revenue:						
Customers	3,059	301,920	17,224	319,144	-	319,144
Intersegment	449	9,260	2,716	11,977	(11,977)	-
Subtotal	3,508	311,181	19,941	331,122	(11,977)	319,144
Segment profit (loss)	(295)	53,205	2,435	55,641	(6,727)	48,913

Note 1: Information and communication related and others is an operating segment not included in reportable segments, and comprises information and communication related services, real estate leasing, hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of 417 million yen and corporate expenses not allocated to each reportable segment of 6,310 million yen. Major components of corporate expenses are expenses regarding planning, personnel and administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

II. Six-month Period Ended September 30, 2012

1. Information about Amounts of Revenue and Profit or Loss by Reportable Segments

(In millions of yen)

	Reportable segments				
	Security services	Fire protection services	Medical services	Insurance services	Geographic information services
Revenue:					
Customers	213,781	48,757	20,550	17,502	23,112
Intersegment	5,445	2,133	80	1,444	55
Subtotal	219,226	50,891	20,631	18,947	23,168
Segment profit (loss)	51,156	923	1,973	(1,649)	950

	Reportable segments		Information and communication related and others (Note 1)	Total	Adjustment (Note 2)	Amount on consolidated statements of income (Note 3)
	Real estate development and sales	Subtotal				
Revenue:						
Customers	20,006	343,711	18,464	362,175	-	362,175
Intersegment	1,568	10,727	3,043	13,771	(13,771)	-
Subtotal	21,574	354,439	21,507	375,947	(13,771)	362,175
Segment profit (loss)	2,096	55,451	2,739	58,190	(7,835)	50,355

Note 1: Information and communication related and others is an operating segment not included in reportable segments, and comprises information and communication related services, real estate leasing, hotel businesses, etc.

Note 2: Adjustment of segment profit/loss includes intersegment eliminations of 495 million yen and corporate expenses not allocated to each reportable segment of 7,340 million yen. Major components of corporate expenses are expenses regarding planning, personnel and administrative departments of the Company's headquarter, etc.

Note 3: Segment profit/loss is adjusted to operating profit in the consolidated statements of income.

2. Information about Assets by Reportable Segments

There were significant changes in the amount of assets by reportable segment in the six-month period ended September 30, 2012, compared to the amount at the end of the previous fiscal year. The summary information is as follows:

In the fire protection services segment, the amount of segment assets increased by 20,474 million yen, arising from the acquisition of Nittan Co., Ltd. in the six-month period ended September 30, 2012.

3. Information about Impairment Loss on Fixed Assets and Goodwill by Reportable Segments

(Significant Changes in Goodwill)

In the fire protection services segment, goodwill increased due to the acquisition of Nittan Co., Ltd. in the six-month period ended September 30, 2012.

The amount of goodwill increased by 1,391 million yen in the six-month period ended September 30,

2012.

(6) Notes Regarding Significant Changes in Shareholders' Equity

Not applicable.

(7) Significant Subsequent Events

SECOM CO., LTD. ("SECOM") entered into the share purchase agreement with Tokyo Electric Power Company, Inc. on September 27, 2012 to acquire 50.882%, or 170,526 shares of the common shares outstanding of AT TOKYO Corporation ("AT TOKYO"), and acquired such shares on October 31, 2012.

Since the amount of capital of AT TOKYO exceeds 10% of those of SECOM, AT TOKYO is SECOM's specified subsidiary.

1. Purpose of Acquisition

To accelerate its data center business and realize a variety of business synergies by further improving data center service quality and developing new information security services.

2. Counterparty of Acquisition

Tokyo Electric Power Company, Inc.

3. Outline of a Company Acquired (Affiliated)

- a. Name: AT TOKYO Corporation
- b. Business: Data center business
- c. Size: Capital 13,378 million yen

4. Date of Acquisition

October 31, 2012

5. Number of Shares Acquired and Conditions of Shares Held before and after the Acquisition

- a. Number of shares held before the acquisition: - (Ownership ratio: - %)
- b. Number of shares acquired: 170,526 (Purchase Price: 33,327 million yen)
- c. Number of shares held after the acquisition: 170,526 (Ownership ratio: 50.882%)

6. Funding Method

Fund on hand