

SECOM CO., LTD. and Subsidiaries
 Three years ended March 31, 2001

	In millions of yen			In thousands of U.S. dollars
	Years ended March 31			Year ended March 31
	2001	2000	1999	2001
Revenue and other income	¥467,671	¥412,397	¥394,146	\$3,771,540
Net income	44,118	47,432	49,918	355,790
Total assets	868,204	779,548	643,454	7,001,645
Total shareholders' equity	377,532	373,912	327,147	3,044,613
		In yen		In U.S. dollars
Per share of common stock:				
Net income (basic)	¥ 189.28	¥ 203.67	¥ 214.51	\$ 1.52
Cash dividends paid per share	40.00	35.00	32.50	0.32
Shareholders' equity	1,619.62	1,604.29	1,405.51	13.06

- Notes: 1. Japanese yen amounts have been translated into U.S. dollars, for convenience only, at the rate of ¥124=US\$1, the rate prevailing on the Tokyo foreign exchange market on March 31, 2001. Billion is used in the American sense of one thousand million.
2. Per share amounts are adjusted for the two-for-one stock split that became effective on November 19, 1999.
3. Net income per share is based on the average number of shares outstanding during each period.
4. Per share amounts of shareholders' equity are based on the number of shares outstanding at the end of each period, minus treasury stock.
5. Subsequent to March 31, 2001, cash dividends per share of ¥40 were approved at the general shareholders' meeting on June 28, 2001 (see Note 16 of the accompanying notes to consolidated financial statements).

