

SUPPLEMENTAL NONCONSOLIDATED FINANCIAL DATA (BASED ON JAPANESE GAAP)

CONTENTS

CONDENSED NONCONSOLIDATED BALANCE SHEETS (BASED ON JAPANESE GAAP)	70
CONDENSED NONCONSOLIDATED STATEMENTS OF INCOME (BASED ON JAPANESE GAAP)	72

CONDENSED NONCONSOLIDATED BALANCE SHEETS (BASED ON JAPANESE GAAP)

SECOM CO., LTD.
As of March 31

	In millions of yen					
ASSETS	2009	2008	2007	2006	2005	2004
Current assets:						
Cash on hand and in banks	¥ 31,149	¥ 77,130	¥ 71,818	¥167,097	¥135,400	¥117,302
Cash deposits for armored car services	54,258	60,821	67,799	—	—	—
Notes receivable	389	534	667	476	552	292
Due from subscribers	11,630	11,661	10,972	9,475	9,008	8,856
Accounts receivable, trade	6,732	6,760	6,952	6,447	6,228	5,372
Receivables—other	2,415	2,921	2,218	3,876	5,822	5,680
Short-term investments	455	454	452	451	451	451
Merchandise	5,652	6,298	5,991	5,928	6,740	5,673
Supplies	1,101	952	1,024	950	1,056	1,123
Prepaid expenses	2,034	1,913	2,014	1,798	1,728	1,610
Deferred income taxes	4,446	4,714	4,750	4,531	4,629	5,890
Short-term loans receivable	173	236	463	298	17,493	19,278
Short-term loans receivable to subsidiaries and affiliated companies	11,471	17,782	13,910	12,587	24,404	19,119
Other	3,457	2,720	2,615	2,314	2,614	2,526
Allowance for doubtful accounts	(567)	(568)	(541)	(604)	(2,299)	(5,216)
Total current assets	134,801	194,333	191,111	215,630	213,831	187,961
Fixed assets:						
Tangible assets:						
Buildings and improvements	23,055	21,969	22,124	22,811	23,943	25,836
Automobiles	386	122	136	166	132	145
Security equipment and control stations	63,064	62,419	60,284	59,442	59,836	60,684
Machinery and equipment	1,071	1,267	1,364	1,467	1,423	1,427
Tools, furniture and fixtures	3,717	3,239	4,216	4,379	4,514	3,990
Land	28,306	25,913	32,092	32,200	35,179	36,439
Construction in progress	1,588	1,961	2,980	1,919	1,692	2,862
Other	634	14	22	32	47	72
Intangible assets:						
Telephone rights	—	—	—	0	1,946	2,134
Telephone and telegraph utility rights	—	—	83	112	147	207
Software	6,578	7,184	4,755	6,420	6,401	8,935
Other	542	516	3,419	83	84	457
Investments and others:						
Investment securities	21,267	28,668	43,165	46,166	27,654	23,874
Investment securities in subsidiaries and affiliated companies	192,775	194,110	166,839	149,535	159,772	157,612
Investments in subsidiaries and affiliated companies	1,874	1,874	1,074	974	667	667
Long-term loans receivable	8,468	8,453	18,308	18,630	3,122	3,071
Long-term loans receivable to employees	40	31	24	24	22	22
Long-term loans receivable to subsidiaries and affiliated companies	134,636	66,354	52,929	40,085	14,160	20,292
Lease deposits	8,702	8,859	8,973	9,006	8,816	8,533
Long-term prepaid expenses	26,412	26,165	24,855	22,175	20,335	19,889
Prepaid pension and severance costs	14,561	13,769	12,213	8,670	1,257	—
Deferred income taxes	14,763	6,760	5,139	6,206	10,450	13,728
Fund for insurance	4,896	4,893	4,893	4,893	5,153	5,761
Other	1,065	975	983	955	2,877	7,245
Allowance for doubtful accounts	(13,354)	(6,812)	(7,200)	(7,998)	(4,760)	(11,306)
Total fixed assets	545,056	478,710	463,680	428,359	384,880	392,586
Total assets	¥679,858	¥673,043	¥654,791	¥643,990	¥598,711	¥580,547

In millions of yen

LIABILITIES	2009	2008	2007	2006	2005	2004
Current liabilities:						
Accounts payable.....	¥ 2,319	¥ 2,757	¥ 2,573	¥ 3,168	¥ 2,113	¥ 2,160
Bank loans	60,893	30,401	27,667	26,069	31,473	35,663
Current portion of straight and convertible bonds	—	—	—	30,000	—	18
Lease obligations	43	—	—	—	—	—
Payables—other	10,981	10,838	12,596	12,987	10,201	10,358
Payables—construction	3,742	3,607	3,825	3,634	3,113	4,666
Accrued income taxes	11,849	15,834	15,775	15,312	10,279	10,570
Accrued consumption taxes.....	1,622	1,566	2,029	1,509	1,306	2,232
Accrued expenses	597	640	639	651	599	634
Deposits received	28,451	31,299	41,603	34,442	31,146	33,958
Deferred revenue	22,735	22,903	22,735	22,371	21,727	21,247
Accrued bonuses.....	5,537	5,372	5,207	5,232	4,967	4,710
Other	1,928	1,958	895	1,938	1,764	1,797
Total current liabilities.....	150,704	127,180	135,548	157,317	118,694	128,019
Long-term liabilities:						
Straight and convertible bonds	—	—	—	—	30,000	30,000
Long-term loans	—	—	—	—	—	2,300
Lease obligations	192	—	—	—	—	—
Guarantee deposits received	18,146	18,174	18,449	18,244	18,014	17,009
Accrued pension and severance costs	4,766	5,087	5,370	5,581	5,713	5,356
Accrued retirement benefits for directors and corporate auditors.....	1,104	1,070	1,268	1,201	—	—
Other	12	—	—	—	—	—
Total long-term liabilities.....	24,221	24,333	25,088	25,027	53,728	54,665
Total liabilities.....	174,926	151,513	160,637	182,344	172,423	182,684
SHAREHOLDERS' EQUITY						
Common stock	—	—	—	66,377	66,377	66,368
Capital surplus:						
Additional paid-in capital.....	—	—	—	83,054	82,553	82,544
Total capital surplus	—	—	—	83,054	82,553	82,544
Retained earnings:						
Legal reserve.....	—	—	—	9,028	9,028	9,028
Voluntary reserve:						
Reserve for systems development.....	—	—	—	800	800	800
Reserve for tax deferral on asset replacement.....	—	—	—	24	25	26
General reserve.....	—	—	—	2,212	2,212	2,212
Total voluntary reserve	—	—	—	3,036	3,037	3,038
Unappropriated retained earnings.....	—	—	—	339,293	306,766	279,338
Total retained earnings	—	—	—	351,358	318,832	291,405
Unrealized gains on securities	—	—	—	5,604	3,082	1,944
Common stock in treasury, at cost	—	—	—	(44,749)	(44,558)	(44,400)
Total shareholders' equity	—	—	—	461,646	426,288	397,862
Total liabilities and shareholders' equity	¥ —	¥ —	¥ —	¥643,990	¥598,711	¥580,547
NET ASSETS						
Shareholders' equity:						
Common stock	¥ 66,377	¥ 66,377	¥ 66,377	¥ —	¥ —	¥ —
Capital surplus:						
Additional paid-in capital.....	83,054	83,054	83,054	—	—	—
Other capital surplus	—	1	1	—	—	—
Total capital surplus	83,054	83,056	83,056	—	—	—
Retained earnings:						
Legal reserve.....	9,028	9,028	9,028	—	—	—
Other retained earnings:						
Reserve for systems development.....	800	800	800	—	—	—
General reserve.....	2,212	2,212	2,212	—	—	—
Accumulated earnings carried forward	418,306	405,015	372,966	—	—	—
Total retained earnings	430,347	417,055	385,006	—	—	—
Common stock in treasury, at cost	(74,896)	(44,877)	(44,850)	—	—	—
Total shareholders' equity	504,883	521,612	489,590	—	—	—
Valuation, translation adjustments and others:						
Unrealized gains (losses) on securities	48	(82)	4,564	—	—	—
Total valuation, translation adjustments and others	48	(82)	4,564	—	—	—
Total net assets.....	504,932	521,529	494,154	—	—	—
Total liabilities and net assets	¥679,858	¥673,043	¥654,791	¥ —	¥ —	¥ —

CONDENSED NONCONSOLIDATED STATEMENTS OF INCOME (BASED ON JAPANESE GAAP)

SECOM CO., LTD.

Years ended March 31

	In millions of yen					
	2009	2008	2007	2006	2005	2004
Revenue.....	¥336,893	¥337,611	¥326,076	¥313,096	¥297,782	¥288,493
<i>Percentage change from prior year</i>	<i>(0.2%)</i>	3.5%	4.1%	5.1%	3.2%	3.5%
Service charges.....	294,386	291,350	282,247	272,876	261,918	256,883
<i>Percentage change from prior year</i>	<i>1.0</i>	3.2	3.4	4.2	2.0	2.7
Sales of merchandise.....	42,506	46,261	43,829	40,220	35,863	31,610
<i>Percentage change from prior year</i>	<i>(8.1)</i>	5.5	9.0	12.1	13.5	11.4
Costs.....	193,842	192,417	183,341	171,803	164,518	159,018
<i>As a percentage of revenue</i>	<i>57.5</i>	57.0	56.2	54.9	55.2	55.1
Cost of service.....	161,548	158,031	151,532	142,473	138,298	136,144
<i>As a percentage of service charges</i>	<i>54.9</i>	54.2	53.7	52.2	52.8	53.0
Cost of sales.....	32,294	34,386	31,809	29,329	26,219	22,873
<i>As a percentage of merchandise sales</i>	<i>76.0</i>	74.3	72.6	72.9	73.1	72.4
Gross profit.....	143,050	145,193	142,734	141,293	133,263	129,475
<i>As a percentage of revenue</i>	<i>42.5</i>	43.0	43.8	45.1	44.8	44.9
Gross profit on service.....	132,838	133,318	130,715	130,402	123,620	120,738
<i>As a percentage of service charges</i>	<i>45.1</i>	45.8	46.3	47.8	47.2	47.0
Gross profit on sales.....	10,212	11,874	12,019	10,890	9,643	8,736
<i>As a percentage of merchandise sales</i>	<i>24.0</i>	25.7	27.4	27.1	26.9	27.6
Selling, general and administrative expenses.....	70,434	71,038	69,330	69,121	67,232	65,244
<i>As a percentage of revenue</i>	<i>20.9</i>	21.0	21.3	22.0	22.6	22.6
Operating profit.....	72,616	74,155	73,404	72,172	66,031	64,231
<i>As a percentage of revenue</i>	<i>21.6</i>	22.0	22.5	23.1	22.2	22.3
Non-operating income.....	9,721	9,607	7,942	6,299	6,241	4,817
Non-operating expenses.....	3,990	4,575	4,763	7,506	6,052	6,892
Ordinary profit.....	78,346	79,187	76,583	70,964	66,219	62,156
<i>As a percentage of revenue</i>	<i>23.3</i>	23.5	23.5	22.7	22.2	21.5
Extraordinary profit.....	67	2,221	1,246	6,147	1,083	25,462
Extraordinary loss.....	27,068	566	1,141	5,615	5,915	29,860
Income before income taxes.....	51,345	80,842	76,688	71,496	61,388	57,758
<i>As a percentage of revenue</i>	<i>15.2</i>	23.9	23.5	22.8	20.6	20.0
Income taxes.....	18,931	30,795	29,443	27,617	23,684	23,475
<i>Effective tax rate</i>	<i>36.9</i>	38.1	38.4	38.6	38.6	40.6
Net income.....	32,414	50,046	47,245	43,879	37,704	34,282
<i>As a percentage of revenue</i>	<i>9.6</i>	14.8	14.5	14.0	12.7	11.9
<i>Percentage change from prior year</i>	<i>(35.2)</i>	5.9	7.7	16.4	10.0	11.4