

**SUPPLEMENTAL NONCONSOLIDATED FINANCIAL DATA**  
**(BASED ON JAPANESE GAAP)**

**CONTENTS**

---

CONDENSED NONCONSOLIDATED BALANCE SHEETS (BASED ON JAPANESE GAAP) .....	70
CONDENSED NONCONSOLIDATED STATEMENTS OF INCOME (BASED ON JAPANESE GAAP) .....	72

---

**CONDENSED NONCONSOLIDATED BALANCE SHEETS** (Based on Japanese GAAP)

SECOM CO., LTD.  
As of March 31

	In millions of yen					
<b>ASSETS</b>	2008	2007	2006	2005	2004	2003
<b>Current assets:</b>						
Cash on hand and in banks .....	¥ 77,130	¥ 71,818	¥167,097	¥135,400	¥117,302	¥ 93,044
Cash deposits for armored car services .....	60,821	67,799	—	—	—	—
Notes receivable .....	534	667	476	552	292	365
Due from subscribers .....	11,661	10,972	9,475	9,008	8,856	8,311
Accounts receivable, trade .....	6,760	6,952	6,447	6,228	5,372	4,695
Receivables—other .....	2,921	2,218	3,876	5,822	5,680	3,047
Short-term investments .....	454	452	451	451	451	7,951
Merchandise .....	6,298	5,991	5,928	6,740	5,673	6,738
Supplies .....	952	1,024	950	1,056	1,123	1,420
Prepaid expenses .....	1,913	2,014	1,798	1,728	1,610	1,507
Deferred income taxes .....	4,714	4,750	4,531	4,629	5,890	4,642
Short-term loans receivable .....	236	463	298	17,493	19,278	23,035
Short-term loans receivable to subsidiaries and affiliated companies .....	17,782	13,910	12,587	24,404	19,119	30,076
Other .....	2,720	2,615	2,314	2,614	2,526	2,367
Allowance for doubtful accounts .....	(568)	(541)	(604)	(2,299)	(5,216)	(3,602)
<b>Total current assets .....</b>	<b>194,333</b>	<b>191,111</b>	<b>215,630</b>	<b>213,831</b>	<b>187,961</b>	<b>183,602</b>
<b>Fixed assets:</b>						
<b>Tangible assets:</b>						
Buildings and improvements .....	21,969	22,124	22,811	23,943	25,836	28,777
Automobiles .....	122	136	166	132	145	525
Security equipment and control stations .....	62,419	60,284	59,442	59,836	60,684	60,220
Machinery and equipment .....	1,267	1,364	1,467	1,423	1,427	1,501
Tools, furniture and fixtures .....	3,239	4,216	4,379	4,514	3,990	3,678
Land .....	25,913	32,092	32,200	35,179	36,439	42,197
Construction in progress .....	1,961	2,980	1,919	1,692	2,862	1,463
Other .....	14	22	32	47	72	18
<b>Intangible assets:</b>						
Telephone rights .....	—	—	0	1,946	2,134	2,033
Telephone and telegraph utility rights .....	—	83	112	147	207	540
Software .....	7,184	4,755	6,420	6,401	8,935	10,957
Other .....	516	3,419	83	84	457	800
<b>Investments and others:</b>						
Investment securities .....	28,668	43,165	46,166	27,654	23,874	20,796
Investment securities in subsidiaries and affiliated companies .....	194,110	166,839	149,535	159,772	157,612	155,886
Investments in subsidiaries and affiliated companies .....	1,874	1,074	974	667	667	4,015
Long-term loans receivable .....	8,453	18,308	18,630	3,122	3,071	3,336
Long-term loans receivable to employees .....	31	24	24	22	22	23
Long-term loans receivable to subsidiaries and affiliated companies .....	66,354	52,929	40,085	14,160	20,292	6,700
Lease deposits .....	8,859	8,973	9,006	8,816	8,533	8,489
Long-term prepaid expenses .....	26,165	24,855	22,175	20,335	19,889	19,709
Prepaid pension and severance costs .....	13,769	12,213	8,670	1,257	—	—
Deferred income taxes .....	6,760	5,139	6,206	10,450	13,728	18,379
Fund for insurance .....	4,893	4,893	4,893	5,153	5,761	5,761
Other .....	975	983	955	2,877	7,245	4,889
Allowance for doubtful accounts .....	(6,812)	(7,200)	(7,998)	(4,760)	(11,306)	(1,596)
<b>Total fixed assets .....</b>	<b>478,710</b>	<b>463,680</b>	<b>428,359</b>	<b>384,880</b>	<b>392,586</b>	<b>399,104</b>
<b>Total assets .....</b>	<b>¥673,043</b>	<b>¥654,791</b>	<b>¥643,990</b>	<b>¥598,711</b>	<b>¥580,547</b>	<b>¥582,707</b>

In millions of yen

LIABILITIES	2008	2007	2006	2005	2004	2003
<b>Current liabilities:</b>						
Accounts payable.....	¥ 2,757	¥ 2,573	¥ 3,168	¥ 2,113	¥ 2,160	¥ 2,121
Bank loans .....	30,401	27,667	26,069	31,473	35,663	53,503
Current portion of straight and convertible bonds .....	—	—	30,000	—	18	—
Payables—other .....	10,838	12,596	12,987	10,201	10,358	9,605
Payables—construction .....	3,607	3,825	3,634	3,113	4,666	3,535
Accrued income taxes .....	15,834	15,775	15,312	10,279	10,570	6,806
Accrued consumption taxes.....	1,566	2,029	1,509	1,306	2,232	2,157
Accrued expenses .....	640	639	651	599	634	576
Deposits received.....	31,299	41,603	34,442	31,146	33,958	24,749
Deferred revenue .....	22,903	22,735	22,371	21,727	21,247	21,048
Accrued bonuses.....	5,372	5,207	5,232	4,967	4,710	4,920
Other .....	1,958	895	1,938	1,764	1,797	1,679
Total current liabilities.....	127,180	135,548	157,317	118,694	128,019	130,706
<b>Long-term liabilities:</b>						
Straight and convertible bonds .....	—	—	—	30,000	30,000	30,018
Long-term loans .....	—	—	—	—	2,300	3,700
Guarantee deposits received .....	18,174	18,449	18,244	18,014	17,009	16,721
Accrued pension and severance costs .....	5,087	5,370	5,581	5,713	5,356	30,378
Accrued retirement benefits for directors and corporate auditors.....	1,070	1,268	1,201	—	—	—
Total long-term liabilities .....	24,333	25,088	25,027	53,728	54,665	80,818
Total liabilities.....	151,513	160,637	182,344	172,423	182,684	211,524
<b>SHAREHOLDERS' EQUITY</b>						
Common stock .....	—	—	66,377	66,377	66,368	66,368
Capital surplus:						
Additional paid-in capital.....	—	—	83,054	82,553	82,544	82,544
Total capital surplus .....	—	—	83,054	82,553	82,544	82,544
Retained earnings:						
Legal reserve.....	—	—	9,028	9,028	9,028	9,028
Voluntary reserve:						
Reserve for systems development.....	—	—	800	800	800	800
Reserve for tax deferral on asset replacement.....	—	—	24	25	26	27
General reserve.....	—	—	2,212	2,212	2,212	2,212
Total voluntary reserve .....	—	—	3,036	3,037	3,038	3,039
Unappropriated retained earnings.....	—	—	339,293	306,766	279,338	254,364
Total retained earnings .....	—	—	351,358	318,832	291,405	266,431
Unrealized gains on securities.....	—	—	5,604	3,082	1,944	124
Common stock in treasury, at cost .....	—	—	(44,749)	(44,558)	(44,400)	(44,287)
Total shareholders' equity .....	—	—	461,646	426,288	397,862	371,182
Total liabilities and shareholders' equity .....	¥ —	¥ —	¥643,990	¥598,711	¥580,547	¥582,707
<b>NET ASSETS</b>						
<b>Shareholders' equity:</b>						
Common stock .....	¥ 66,377	¥ 66,377	¥ —	¥ —	¥ —	¥ —
Capital surplus:						
Additional paid-in capital.....	83,054	83,054	—	—	—	—
Other capital surplus.....	1	1	—	—	—	—
Total capital surplus .....	83,056	83,056	—	—	—	—
Retained earnings:						
Legal reserve.....	9,028	9,028	—	—	—	—
Other retained earnings:						
Reserve for systems development.....	800	800	—	—	—	—
General reserve.....	2,212	2,212	—	—	—	—
Accumulated earnings carried forward .....	405,015	372,966	—	—	—	—
Total retained earnings .....	417,055	385,006	—	—	—	—
Common stock in treasury, at cost .....	(44,877)	(44,850)	—	—	—	—
Total shareholders' equity .....	521,612	489,590	—	—	—	—
<b>Valuation, translation adjustments and others:</b>						
Unrealized gains on securities .....	(82)	4,564	—	—	—	—
Total valuation, translation adjustments and others .....	(82)	4,564	—	—	—	—
Total net assets.....	521,529	494,154	—	—	—	—
Total liabilities and net assets .....	¥673,043	¥654,791	¥ —	¥ —	¥ —	¥ —

**CONDENSED NONCONSOLIDATED STATEMENTS OF INCOME** (Based on Japanese GAAP)

SECOM CO., LTD.

Years ended March 31

	In millions of yen					
	2008	2007	2006	2005	2004	2003
Revenue.....	<b>¥337,611</b>	¥326,076	¥313,096	¥297,782	¥288,493	¥278,610
<i>Percentage change from prior year</i> .....	<b>3.5%</b>	4.1%	5.1%	3.2%	3.5%	1.4%
Service charges.....	<b>291,350</b>	282,247	272,876	261,918	256,883	250,237
<i>Percentage change from prior year</i> .....	<b>3.2</b>	3.4	4.2	2.0	2.7	2.5
Sales of merchandise.....	<b>46,261</b>	43,829	40,220	35,863	31,610	28,373
<i>Percentage change from prior year</i> .....	<b>5.5</b>	9.0	12.1	13.5	11.4	(7.4)
Costs.....	<b>192,417</b>	183,341	171,803	164,518	159,018	155,499
<i>As a percentage of revenue</i> .....	<b>57.0</b>	56.2	54.9	55.2	55.1	55.8
Cost of service.....	<b>158,031</b>	151,532	142,473	138,298	136,144	135,315
<i>As a percentage of service charges</i> .....	<b>54.2</b>	53.7	52.2	52.8	53.0	54.1
Cost of sales.....	<b>34,386</b>	31,809	29,329	26,219	22,873	20,184
<i>As a percentage of merchandise sales</i> .....	<b>74.3</b>	72.6	72.9	73.1	72.4	71.1
Gross profit.....	<b>145,193</b>	142,734	141,293	133,263	129,475	123,111
<i>As a percentage of revenue</i> .....	<b>43.0</b>	43.8	45.1	44.8	44.9	44.2
Gross profit on service.....	<b>133,318</b>	130,715	130,402	123,620	120,738	114,921
<i>As a percentage of service charges</i> .....	<b>45.8</b>	46.3	47.8	47.2	47.0	45.9
Gross profit on sales.....	<b>11,874</b>	12,019	10,890	9,643	8,736	8,189
<i>As a percentage of merchandise sales</i> .....	<b>25.7</b>	27.4	27.1	26.9	27.6	28.9
Selling, general and administrative expenses.....	<b>71,038</b>	69,330	69,121	67,232	65,244	68,943
<i>As a percentage of revenue</i> .....	<b>21.0</b>	21.3	22.0	22.6	22.6	24.8
Operating profit.....	<b>74,155</b>	73,404	72,172	66,031	64,231	54,167
<i>As a percentage of revenue</i> .....	<b>22.0</b>	22.5	23.1	22.2	22.3	19.4
Non-operating income.....	<b>9,607</b>	7,942	6,299	6,241	4,817	4,288
Non-operating expenses.....	<b>4,575</b>	4,763	7,506	6,052	6,892	4,942
Ordinary profit.....	<b>79,187</b>	76,583	70,964	66,219	62,156	53,513
<i>As a percentage of revenue</i> .....	<b>23.5</b>	23.5	22.7	22.2	21.5	19.2
Extraordinary profit.....	<b>2,221</b>	1,246	6,147	1,083	25,462	6,543
Extraordinary loss.....	<b>566</b>	1,141	5,615	5,915	29,860	7,535
Income before income taxes.....	<b>80,842</b>	76,688	71,496	61,388	57,758	52,521
<i>As a percentage of revenue</i> .....	<b>23.9</b>	23.5	22.8	20.6	20.0	18.9
Income taxes.....	<b>30,795</b>	29,443	27,617	23,684	23,475	21,736
<i>Effective tax rate</i> .....	<b>38.1</b>	38.4	38.6	38.6	40.6	41.4
Net income.....	<b>50,046</b>	47,245	43,879	37,704	34,282	30,784
<i>As a percentage of revenue</i> .....	<b>14.8</b>	14.5	14.0	12.7	11.9	11.0
<i>Percentage change from prior year</i> .....	<b>5.9</b>	7.7	16.4	10.0	11.4	81.6