

SUPPLEMENTAL  
NONCONSOLIDATED  
FINANCIAL DATA  
(BASED ON JAPANESE GAAP)



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**CONDENSED  
NONCONSOLIDATED  
BALANCE SHEETS**  
(BASED ON JAPANESE GAAP)

SECOM CO., LTD.  
As of March 31

In millions of yen

<b>ASSETS</b>	<b>2005</b>	<b>2004</b>	<b>2003</b>	<b>2002</b>	<b>2001</b>	<b>2000</b>
<b>Current assets:</b>						
Cash on hand and in banks .....	¥135,400	¥117,302	¥ 93,044	¥101,946	¥ 77,581	¥ 92,077
Notes receivable.....	552	292	365	741	538	324
Due from subscribers .....	9,008	8,856	8,311	7,726	7,072	6,242
Accounts receivable, trade .....	6,228	5,372	4,695	6,719	5,089	4,172
Receivables—other .....	5,822	5,680	3,047	3,536	3,123	3,457
Short-term investments.....	451	451	7,951	1,479	6,312	15,482
Common stock in treasury .....	—	—	—	—	3	42
Merchandise .....	6,740	5,673	6,738	9,563	6,625	5,524
Supplies .....	1,056	1,123	1,420	1,649	1,326	1,121
Prepaid expenses .....	1,728	1,610	1,507	1,857	1,605	1,369
Deferred income taxes.....	4,629	5,890	4,642	4,096	3,063	1,961
Short-term loans .....	41,897	38,398	53,111	40,659	28,897	33,189
Other current assets.....	2,614	2,526	2,367	2,458	2,683	4,274
Allowance for doubtful accounts.....	(2,299)	(5,216)	(3,602)	(2,959)	(2,245)	(137)
Total current assets.....	213,831	187,961	183,602	179,475	141,676	169,104
<b>Fixed assets:</b>						
Tangible assets:						
Buildings and improvements .....	23,943	25,836	28,777	20,576	23,006	23,696
Automobiles.....	132	145	525	634	679	578
Security equipment and control stations .....	59,836	60,684	60,220	75,216	70,511	65,825
Machinery and equipment.....	1,423	1,427	1,501	3,571	4,104	2,906
Tools, furniture and fixtures .....	4,514	3,990	3,678	3,383	3,316	2,335
Land .....	35,179	36,439	42,197	37,907	37,837	35,152
Construction in progress .....	1,692	2,862	1,463	2,011	2,327	1,616
Other .....	47	72	18	25	16	18
Intangible assets:						
Telephone rights and other .....	2,030	2,592	2,834	3,602	4,702	6,518
Telephone and telegraph utility rights .....	147	207	540	634	803	1,156
Software .....	6,401	8,935	10,957	10,535	11,422	3,313
Investments and other:						
Investment securities .....	27,654	23,874	20,796	23,578	27,284	10,706
Investments in subsidiaries and affiliated companies .....	160,440	158,279	159,901	160,870	145,227	129,771
Long-term loans .....	17,305	23,385	10,059	9,748	11,242	2,636
Lease deposits .....	8,816	8,533	8,489	8,504	8,697	6,802
Long-term prepaid expenses.....	20,335	19,889	19,709	1,025	1,263	1,540
Deferred income taxes.....	10,450	13,728	18,379	19,223	—	1,631
Other investments .....	9,288	13,007	10,650	11,555	11,423	9,428
Allowance for doubtful accounts .....	(4,760)	(11,306)	(1,596)	(1,311)	(1,205)	(13)
Total fixed assets.....	384,880	392,586	399,104	391,293	362,662	305,622
Total assets .....	¥598,711	¥580,547	¥582,707	¥570,769	¥504,339	¥474,726

In millions of yen

LIABILITIES	2005	2004	2003	2002	2001	2000
<b>Current liabilities:</b>						
Accounts payable.....	¥ 2,113	¥ 2,160	¥ 2,121	¥ 1,813	¥ 1,908	¥ 1,683
Bank loans .....	31,473	35,663	53,503	15,234	20,157	23,454
Current portion of straight and convertible bonds.....	—	18	—	33	—	—
Payables—other .....	10,201	10,358	9,605	10,167	10,722	7,590
Accrued expenses .....	599	634	576	619	5,713	5,484
Deposits received.....	31,146	33,958	24,749	20,867	15,681	18,784
Deferred revenue—service charges .....	21,727	21,247	21,048	20,108	19,583	19,254
Accrued income taxes .....	10,279	10,570	6,806	18,163	13,904	9,858
Payables—construction .....	3,113	4,666	3,535	3,514	4,328	4,123
Accrued bonus .....	4,967	4,710	4,920	4,939	—	—
Other current liabilities .....	3,070	4,029	3,837	2,772	2,437	3,330
Total current liabilities .....	118,694	128,019	130,706	98,234	94,436	93,564
<b>Fixed liabilities:</b>						
Straight and convertible bonds .....	30,000	30,000	30,018	30,018	518	578
Long-term loans .....	—	2,300	3,700	—	—	—
Guarantee deposits received .....	18,014	17,009	16,721	16,445	15,784	15,046
Deferred income taxes.....	—	—	—	—	581	—
Accrued severance indemnities.....	—	—	—	—	—	368
Accrued pension and severance costs .....	5,713	5,356	30,378	31,341	1,999	—
Other fixed liabilities.....	—	—	—	—	120	—
Total fixed liabilities .....	53,728	54,665	80,818	77,805	19,003	15,993
Total liabilities .....	172,423	182,684	211,524	176,039	113,439	109,557
<b>SHAREHOLDERS' EQUITY</b>						
Common stock .....	66,377	66,368	66,368	66,360	66,126	66,096
<b>Capital surplus:</b>						
Additional paid-in capital.....	82,553	82,544	82,544	82,536	82,302	82,272
Total capital surplus.....	82,553	82,544	82,544	82,536	82,302	82,272
<b>Retained earnings:</b>						
Legal reserve.....	9,028	9,028	9,028	9,028	8,077	7,126
<b>Voluntary reserve:</b>						
Reserve for systems development.....	800	800	800	800	800	800
Reserve for tax deferral on asset replacement.....	25	26	27	28	30	31
General reserve.....	2,212	2,212	2,212	2,212	2,212	2,212
Total voluntary reserve.....	3,037	3,038	3,039	3,040	3,042	3,043
Unappropriated retained earnings.....	306,766	279,338	254,364	233,263	226,776	206,629
Total retained earnings.....	318,832	291,405	266,431	245,332	237,895	216,799
Unrealized gains on securities.....	3,082	1,944	124	642	4,575	—
Common stock in treasury, at cost.....	(44,558)	(44,400)	(44,287)	(141)	—	—
Total shareholders' equity.....	426,288	397,862	371,182	394,729	390,899	365,169
Total liabilities and shareholders' equity .....	¥598,711	¥580,547	¥582,707	¥570,769	¥504,339	¥474,726

**CONDENSED  
NONCONSOLIDATED  
STATEMENTS OF  
INCOME**  
(BASED ON JAPANESE GAAP)

SECOM CO., LTD.  
Years ended March 31

In millions of yen

	2005	2004	2003	2002	2001	2000
Revenue .....	<b>¥297,782</b>	¥288,493	¥278,610	¥274,669	¥257,008	¥242,461
<i>Percentage change from prior year</i> .....	<b>3.2%</b>	3.5%	1.4%	6.9%	6.0%	4.7%
Service charges .....	<b>261,918</b>	256,883	250,237	244,014	230,722	218,977
<i>Percentage change from prior year</i> .....	<b>2.0</b>	2.7	2.5	5.8	5.4	4.2
Sales of merchandise .....	<b>35,863</b>	31,610	28,373	30,654	26,285	23,484
<i>Percentage change from prior year</i> .....	<b>13.5</b>	11.4	(7.4)	16.6	11.9	10.4
Costs .....	<b>164,518</b>	159,018	155,499	162,427	141,310	130,585
<i>As a percentage of revenue</i> .....	<b>55.2</b>	55.1	55.8	59.1	55.0	53.9
Cost of service .....	<b>138,298</b>	136,144	135,315	140,000	122,456	113,815
<i>As a percentage of service charges</i> .....	<b>52.8</b>	53.0	54.1	57.4	53.1	52.0
Cost of sales .....	<b>26,219</b>	22,873	20,184	22,427	18,853	16,769
<i>As a percentage of merchandise sales</i> .....	<b>73.1</b>	72.4	71.1	73.2	71.7	71.4
Gross profit .....	<b>133,263</b>	129,475	123,111	112,241	115,698	111,876
<i>As a percentage of revenue</i> .....	<b>44.8</b>	44.9	44.2	40.9	45.0	46.1
Gross profit on service .....	<b>123,620</b>	120,738	114,921	104,013	108,266	105,161
<i>As a percentage of service charges</i> .....	<b>47.2</b>	47.0	45.9	42.6	46.9	48.0
Gross profit on sales .....	<b>9,643</b>	8,736	8,189	8,227	7,432	6,714
<i>As a percentage of merchandise sales</i> .....	<b>26.9</b>	27.6	28.9	26.8	28.3	28.6
Selling, general and administrative expenses .....	<b>67,232</b>	65,244	68,943	73,339	62,484	60,212
<i>As a percentage of revenue</i> .....	<b>22.6</b>	22.6	24.8	26.7	24.3	24.8
Operating profit .....	<b>66,031</b>	64,231	54,167	38,901	53,214	51,663
<i>As a percentage of revenue</i> .....	<b>22.2</b>	22.3	19.4	14.2	20.7	21.3
Other income (expenses):						
Interest, dividends and other income .....	<b>6,241</b>	4,817	4,288	4,661	7,211	5,210
Interest expense .....	<b>547</b>	695	494	354	269	15
Other expense .....	<b>5,505</b>	6,196	4,448	4,317	6,917	4,821
Ordinary profit .....	<b>66,219</b>	62,156	53,513	38,891	53,239	52,036
<i>As a percentage of revenue</i> .....	<b>22.2</b>	21.5	19.2	14.2	20.7	21.5
Extraordinary profit .....	<b>1,083</b>	25,462	6,543	28,211	23,246	5,427
Extraordinary loss .....	<b>5,915</b>	29,860	7,535	38,712	24,570	5,810
Income before income taxes .....	<b>61,388</b>	57,758	52,521	28,390	51,915	51,653
<i>As a percentage of revenue</i> .....	<b>20.6</b>	20.0	18.9	10.3	20.2	21.3
Provision for income taxes .....	<b>23,684</b>	23,475	21,736	11,441	21,319	21,381
<i>Effective tax rate</i> .....	<b>38.6</b>	40.6	41.4	40.3	41.1	41.4
Net income .....	<b>37,704</b>	34,282	30,784	16,948	30,595	30,272
<i>As a percentage of revenue</i> .....	<b>12.7</b>	11.9	11.0	6.2	11.9	12.5
<i>Percentage change from prior year</i> .....	<b>10.0</b>	11.4	81.6	(44.6)	1.1	16.1